

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Morning Star Restaurant Group, LLC  
Debtor

Case No. 09-11189-alg  
Reporting Period: 31-Mar-11

Federal Tax I.D. # 20-8424333

**CORPORATE MONTHLY OPERATING REPORT**

**File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.**  
*(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)*

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CON'T)</u>	X	
Copies of bank statements		X	
Cash disbursements journals		X	
Statement of Operations	<u>MOR-2</u>	X	
Balance Sheet	<u>MOR-3</u>	X	
Status of Post-petition Taxes	<u>MOR-4</u>	X	
Copies of IRS Form 6123 or payment receipt		N/A	
Copies of tax returns filed during reporting period		N/A	
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	X	
Listing of Aged Accounts Payable		X	
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	X	
Taxes Reconciliation and Aging	<u>MOR-5</u>	X	
Payments to Insiders and Professional	<u>MOR-6</u>	X	
Post Petition Status of Secured Notes, Leases Payable	<u>MOR-6</u>	N/A	
Debtor Questionnaire	<u>MOR-7</u>	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Lawrence Jordan

4/25/2011

Signature of Authorized Individual\*

Date

LAWRENCE JORDAN  
MANAGING MEMBER

Date

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	MERCHANT	CASH ON HAND	
<b>CASH BEGINNING OF MONTH</b>	(10,402)	(4,802)	273	3,866	(11,065)
<b>RECEIPTS</b>					
CASH SALES	143,955	72,927	8,180		225,062
ACCOUNTS RECEIVABLE - PREPETITION					
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES					
SALE OF ASSETS					
OTHER (ATTACH LIST)					-
TRANSFERS (FROM DIP ACCTS)	30,380	17,262	271		47,913
<b>TOTAL RECEIPTS</b>	<b>174,335</b>	<b>90,189</b>	<b>8,451</b>		<b>272,975</b>
<b>DISBURSEMENTS</b>					
NET PAYROLL		65,345			
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES	99,798				99,798
SECURED/ RENTAL/ LEASES	24,022				24,022
INSURANCE	3,377				3,377
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)	28,135	1,068	550		29,753
OWNER DRAW *					-
TRANSFERS (TO DIP ACCTS)	14,276	25,736	7,901		47,913
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
<b>TOTAL DISBURSEMENTS</b>	<b>169,608</b>	<b>92,149</b>	<b>8,451</b>		<b>270,208</b>
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	4,727	(1,960)	0		2,767
<b>CASH - END OF MONTH</b>	<b>(5,675)</b>	<b>(6,762)</b>	<b>273</b>	<b>3,866</b>	<b>(8,298)</b>

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

<b>TOTAL DISBURSEMENTS</b>	<b>270,208</b>
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	(47,913)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>222,295</b>

**BREAKDOWN OF "OTHER" CATEGORY OPERATING ACCOUNT**

**OTHER COSTS**

Bank Fees		973
Miscellaneous		27,162
Total		28,135

**BREAKDOWN OF "OTHER" CATEGORY PAYROLL ACCOUNT**

**OTHER COSTS**

Bank Fees		600
Miscellaneous		468
Total		1,068

**BREAKDOWN OF "OTHER" CATEGORY MERCHANT ACCOUNT**

**OTHER COSTS**

Bank Fees		120
Credit Card Fee		430
Miscellaneous		
Total		550

**In re Morning Star Restaurant Group, LLC  
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## **BANK RECONCILIATIONS**

**Continuation Sheet for MOR-1**

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page. (Bank account numbers may be redacted to last four numbers.)

	Operating #	Payroll #	Tax #	Cash on Hand #
<b>BALANCE PER BOOKS</b>	(10,402.00)	(4,802.00)	273	3,866
<b>BANK BALANCE</b>	985.10	1,757.13	0	
<b>(+) DEPOSITS IN TRANSIT (ATTACH LIST)</b>			273	
<b>(-) OUTSTANDING CHECKS (ATTACH LIST):</b>	11,387.10	6,559.13		
<b>OTHER (ATTACH EXPLANATION)</b>				
<b>ADJUSTED BANK BALANCE *</b>	(10,402.00)	(4,802.00)	273	3,866

\*"Adjusted Bank Balance" must equal "Balance per Books"

#### OTHER

**STATEMENT OF OPERATIONS** (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	242,781	6,341,856
Less: Returns and Allowances		226,140
Net Revenue	242,781	6,115,716
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	15,127	15,127
Add: Purchases	89,169	2,385,441
Add: Cost of Labor		
Add: Other Costs ( <i>attach schedule</i> )		
Less: Ending Inventory	15,127	15,127
Cost of Goods Sold	89,169	2,411,074
Gross Profit	153,612	3,704,642
<b>OPERATING EXPENSES</b>		
Advertising	-	18,323
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Officer/Insider Compensation*		27,078
Insurance	3,377	80,045
Management Fees/Bonuses		
Office Expense	519	172,861
Pension & Profit-Sharing Plans		
Repairs and Maintenance	1,217	360,518
Rent and Lease Expense	24,022	571,765
Salaries/Commissions/Fees	59,246	1,567,232
Supplies		
Taxes - Payroll	11,624	191,978
Taxes - Real Estate		
Taxes - Other		512,365
Travel and Entertainment		
Utilities	11,789	208,305
Other ( <i>attach schedule</i> )	27,676	474,072
Total Operating Expenses Before Depreciation	139,471	4,143,598
Depreciation/Depletion/Amortization		184,658
Net Profit (Loss) Before Other Income & Expenses	10,457	(800,872)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income ( <i>attach schedule</i> )		
Interest Expense		22,993
Other Expense ( <i>attach schedule</i> )		
Net Profit (Loss) Before Reorganization Items	10,457	(823,864)

REORGANIZATION ITEMS		
Professional Fees		230,301
U. S. Trustee Quarterly Fees		30,436
Interest Earned on Accumulated Cash from Chapter 11 ( <i>see continuation sheet</i> )		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses ( <i>attach schedule</i> )		
Total Reorganization Expenses		260,737
Income Taxes		5,765
Net Profit (Loss)		(1,105,464)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

#### BREAKDOWN OF "OTHER" CATEGORY

##### OTHER COSTS

Bank Fees	2,654	107,755
Cable TV		3,133
Cash (over/short)		114
Cleaning	1,933	70,814
Consulting	2,481	131,723
Credit Card Fees	422	15,390
E-Card Services		777
Equipment Rental		5,076
Exterminator	354	12,010
Fines and Penalties		2,485
Laundry	1,095	49,333
Licenses and Permits		705
Music Entertainment	185	730
Payroll Service Expense	964	5,448
Legal, Accounting & Professional	1,500	1,500
Restaurant Supplies	10,959	3,821
Security		51,490
Service Fees	41	164
Storage	585	4,756
Miscellaneous	4,504	8,447
Total	27,676	467,223

##### OTHER OPERATIONAL EXPENSES


##### OTHER INCOME


##### OTHER EXPENSES

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OTHER REORGANIZATION EXPENSES		

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
<b>CURRENT ASSETS</b>			
Unrestricted Cash and Equivalents	5,867	(12,378)	5,131
Restricted Cash and Cash Equivalents (see continuation sheet)			
Accounts Receivable (Net)	264	141	1,000
Notes Receivable			
Inventories	15,127	16,375	15,127
Prepaid Expenses			
Professional Retainers			
Other Current Assets (attach schedule)			
<b>TOTAL CURRENT ASSETS</b>	<b>21,258</b>	<b>4,138</b>	<b>21,258</b>
<b>PROPERTY &amp; EQUIPMENT</b>			
Real Property and Improvements			
Machinery and Equipment	174,166	174,166	174,166
Furniture, Fixtures and Office Equipment	46,821	46,821	46,821
Leasehold Improvements	120,000	120,000	120,000
Vehicles			
Less: Accumulated Depreciation	(184,658)	(184,658)	(184,658)
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>156,329</b>	<b>156,329</b>	<b>156,329</b>
<b>OTHER ASSETS</b>			
Amounts due from Insiders*			
Other Assets (attach schedule)	329,575	374,575	329,575
<b>TOTAL OTHER ASSETS</b>	<b>329,575</b>	<b>374,575</b>	<b>329,575</b>
<b>TOTAL ASSETS</b>	<b>507,162</b>	<b>535,042</b>	<b>507,162</b>
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>			
Accounts Payable		178,569	
Taxes Payable (refer to FORM MOR-4)		611,498	
Wages Payable	50,000	24,854	50,000
Notes Payable			
Rent / Leases - Building/Equipment		35,517	
Secured Debt / Adequate Protection Payments			
Professional Fees		212,081	
Amounts Due to Insiders*		27,078	
Other Post-petition Liabilities (attach schedule)			
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>50,000</b>	<b>1,089,597</b>	<b>50,000</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Secured Debt	737,000	737,000	737,000
Priority Debt	566,000	566,000	566,000
Unsecured Debt			
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>1,303,000</b>	<b>1,303,000</b>	<b>1,303,000</b>
<b>TOTAL LIABILITIES</b>	<b>1,353,000</b>	<b>2,392,597</b>	<b>1,353,000</b>
<b>OWNERS' EQUITY</b>			
Capital Stock	425,000	425,000	425,000
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition	(1,270,838)	(1,509,852)	(1,270,838)
Retained Earnings - Post-petition		(772,703)	
Adjustments to Owner Equity (attach schedule)			
Post-petition Contributions (attach schedule)			
<b>NET OWNERS' EQUITY</b>	<b>(845,838)</b>	<b>(1,857,555)</b>	<b>(845,838)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>507,162</b>	<b>535,042</b>	<b>507,162</b>

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET - continuation section**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>Other Current Assets</b>			
<b>Other Assets</b>			
	329575		
	45000		
Total Other Assets	374575		
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	
<b>Other Post-petition Liabilities</b>			
<b>Adjustments to Owner's Equity</b>			
<b>Post-Petition Contributions</b>			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.  
Typically, restricted cash is segregated into a separate account, such as an escrow account.

### STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	29,375	4,054				33,429
FICA-Employee	66,491	3,553				70,044
FICA-Employer	9,796	4,747				14,543
Unemployment	1,253	517				1,770
Income						-
Other:	11,148					11,148
<b>Total Federal Taxes</b>	<b>118,063</b>	<b>12,871</b>				<b>130,934</b>
<b>State and Local</b>						
Withholding	31,135	2,627				33,762
Sales	532,790	17,654				550,444
Excise	-					-
Unemployment	6,877	2,812				9,689
Real Property						-
Personal Property						-
Other: MCTMT	72					72
<b>Total State and Local</b>	<b>570,874</b>	<b>23,093</b>				<b>593,967</b>
<b>Total Taxes</b>	<b>688,937</b>	<b>35,964</b>				<b>724,901</b>

### SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

#### Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	36,816	15,485	17,554	8,902	64,936	143,693
Wages Payable	6,559					6,559
Taxes Payable	37,594	34,854	40,974	32,899	578,600	724,921
Rent/Leases-Building	24,022					24,022
Rent/Leases-Equipment						-
Secured Debt/Adequate Protection Payments						-
Professional Fees				185,411	26,670	212,081
Amounts Due to Insiders						-
Other:						-
Other:						-
<b>Total Post-petition Debts</b>	<b>104,992</b>	<b>50,339</b>	<b>58,528</b>	<b>227,212</b>	<b>670,206</b>	<b>1,111,276</b>

Explain how and when the Debtor intends to pay any past due post-petition debts.

Amounts Reported were carried over from previous operating reports.

Debtor disputes the amounts of post petition debts reported herein.

In re Morning Star Restaurant Group, LLC  
Debtor:

Case No. 09-11189-alg  
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### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	
Plus: Amounts billed during the period	264
Less: Amounts collected during the period	
Total Accounts Receivable at the end of the reporting period	264

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	124		88	53	264
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable					
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable	124		88	53	- 264

### TAXES RECONCILIATION AND AGING

Taxes Payable	Sales Tax	Payroll Tax	Total
0 - 30 days old	21,244	16,350	37,594
31 - 60 days old		17,200	17,200
61 - 90 days old	21,990	18,984	40,974
91+ days old	493,146	118,353	611,499
Total Taxes Payable	536,380	170,887	- 707,267
Total Accounts Payable			

## **PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

\* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE  
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST PETITION
TOTAL PAYMENTS			

## DEBTOR QUESTIONNAIRE

<b>Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.</b>		<b>Yes</b>	<b>No</b>
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?	X	
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?	X	
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?	X	
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?	X	
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X

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**Amy Ruth's Restaurant**  
**A/P Aging Summary**  
**As of March 31, 2011**

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Accountemps	0.00	0.00	0.00	0.00	1,974.62	1,974.62
Action Carting Environmental Svc. Inc.	0.00	966.58	966.58	0.00	635.80	2,568.96
Andre Sottas	0.00	0.00	0.00	0.00	245.00	245.00
Auto-Chlor System	497.83	403.08	0.00	0.00	0.00	900.91
Beltram Cutlery Service	63.00	21.00	0.00	0.00	0.00	84.00
Berlin & Denmar Distributors Inc.	0.00	-0.32	0.00	0.00	32,293.93	32,293.61
Best- Metropolitan TWL & LIN	0.00	0.00	0.00	0.00	5,930.11	5,930.11
Con Edison 1 - DIP	0.00	1,290.36	0.00	0.00	2,301.97	3,592.33
Con Edison 2 DIP	6,283.00	0.00	8,352.64	0.00	0.00	14,635.64
De'Martino's Fish Market	178.50	0.00	0.00	0.00	0.00	178.50
DirectTV	0.00	184.97	0.00	0.00	0.00	184.97
Doerfler Maple Farm	0.00	1,975.00	0.00	0.00	0.00	1,975.00
Empire Coffee & Tea	177.90	177.90	0.00	0.00	0.00	355.80
GPS Security Consultants	0.00	0.00	0.00	0.00	1,030.62	1,030.62
Liberty Pest Control	0.00	353.84	0.00	0.00	0.00	353.84
Majestic Cleaning, Inc.	0.00	0.00	0.00	0.00	6,400.00	6,400.00
Manhattan Bag Co.	310.35	521.05	0.00	0.00	0.00	831.40
Marathon II Produce Inc.	1,926.00	2,038.00	0.00	0.00	0.00	3,964.00
Mitchell Holding & Management Corp	24,021.63	0.00	0.00	0.00	0.00	24,021.63
Nelson Company	0.00	1,075.00	0.00	0.00	0.00	1,075.00
NYC Department of Finance	0.00	0.00	0.00	0.00	1,875.00	1,875.00
NYS Corporation Tax	0.00	0.00	0.00	0.00	2,194.00	2,194.00
Quality Linen Supply	349.97	744.98	0.00	0.00	0.00	1,094.95
Rams	22.93	0.00	69.60	0.00	0.00	92.53
Sea Breeze Fish Market	0.00	4,429.45	0.00	0.00	0.00	4,429.45
Stat Security, Inc	0.00	0.00	0.00	2,111.68	1,646.05	3,757.73
Suburban Pest Control (Ventilation )	0.00	0.00	0.00	0.00	7,609.50	7,609.50
Suburban Pest Control of N.Y Inc	0.00	0.00	10.00	-34.93	0.00	-24.93
Technology Insurance, Co.	1,720.00	0.00	0.00	0.00	0.00	1,720.00
The Check Cashing Place	0.00	0.00	0.00	0.00	800.00	800.00
Tri-State Malted Waffles	0.00	949.89	0.00	0.00	0.00	949.89
U.S. Food Service Inc.	19.55	0.00	0.00	0.00	0.00	19.55
VERIZON	1,277.35	0.00	0.00	0.00	0.00	1,277.35
Verizon Online	-31.54	0.00	0.00	0.00	0.00	-31.54
Watson Piping & Heating, Inc.	0.00	353.84	0.00	0.00	0.00	353.84
West- Conn	0.00	0.00	8,155.02	6,825.45	0.00	14,980.47
	<b>36,816.47</b>	<b>15,484.62</b>	<b>17,553.84</b>	<b>8,902.20</b>	<b>64,936.60</b>	<b>143,693.73</b>

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04/21/11

**Amy Ruth's Restaurant**  
**A/R Aging Summary**  
**As of March 31, 2011**

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
E-Card Customer	0.00	123.61	87.50	53.25	0.00	264.36
<b>TOTAL</b>	<b>0.00</b>	<b>123.61</b>	<b>87.50</b>	<b>53.25</b>	<b>0.00</b>	<b>264.36</b>

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Amy Ruth's Restaurant  
General Ledger

As of March 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
<b>DIP Operating Acct. - 2026</b>							
Bill Pmt -Check	03/01/2011	2993	U.S. Food Se Inv# 2329105	Accounts Payable		-4,907.97	-69,536.78
Bill Pmt -Check	03/01/2011	2972	Action Cartin Inv# 647771	Accounts Payable		-635.80	-74,444.75
Bill Pmt -Check	03/01/2011	2995	Jetro Cash & Inv# 3012011	Accounts Payable		-650.34	-75,730.89
Bill Pmt -Check	03/02/2011	3000	Con Edison 246-1203-0610-00	Accounts Payable		-5,482.56	-81,213.45
Bill Pmt -Check	03/02/2011	2970	Tri-State Malted Waffles	Accounts Payable		-660.00	-81,873.45
Bill Pmt -Check	03/02/2011	ACH 03/2/11	VERIZON FEB BILL 2/13/11	Accounts Payable		-1,047.41	-82,920.86
Bill Pmt -Check	03/03/2011	2973	Action Cartin Inv# 648385	Accounts Payable		-635.80	-83,556.66
Bill Pmt -Check	03/03/2011	3001	Mitchell Holdi First Feb Rent Pa	Accounts Payable		-12,010.82	-95,567.48
Bill Pmt -Check	03/03/2011	2999	Mitchell Holdi February Rent	Accounts Payable		-12,010.81	-107,578.29
Check	03/03/2011	2959	Irg	Suspense		-560.43	-108,138.72
Bill Pmt -Check	03/04/2011	3002	U.S. Food Se Inv#2464075	Accounts Payable		-2,445.14	-110,583.86
Bill Pmt -Check	03/04/2011	WIRE	West- Conn	Accounts Payable		-6,825.45	-117,409.31
Bill Pmt -Check	03/04/2011	DEBIT	West- Conn REF: Wire payme	Accounts Payable		-12.50	-117,421.81
Bill Pmt -Check	03/06/2011	3005	COSTCO W/ Inv# 3062011	Accounts Payable		-39.96	-117,461.77
Bill Pmt -Check	03/06/2011	3003	COSTCO Wholesale	Accounts Payable		-113.88	-117,575.65
Bill Pmt -Check	03/07/2011	3006	COSTCO W/ Inv# 3072011	Accounts Payable		-177.24	-117,752.89
Bill Pmt -Check	03/07/2011	3009	Active Fire C Covage Period: 2	Accounts Payable		-145.35	-117,898.24
Bill Pmt -Check	03/07/2011	BANK CHK	Berlin & Denr 1002458	Accounts Payable		-1,374.00	-119,272.24
Check	03/07/2011	2911	Irg	Suspense		-417.87	-119,690.11
Bill Pmt -Check	03/08/2011	3007	U.S. Food Service Inc.	Accounts Payable		-3,738.49	-123,428.60
Bill Pmt -Check	03/08/2011	3010	COSTCO W/ Inv# 3082011	Accounts Payable		-148.05	-123,576.65
Bill Pmt -Check	03/08/2011	3011	Cosmic Fisch Inv# 43816	Accounts Payable		-805.67	-124,382.32
Bill Pmt -Check	03/08/2011	3008	CMI Services Inv# 5415	Accounts Payable		-353.84	-124,736.16
Bill Pmt -Check	03/08/2011	2994	Tri-State Mail Inv# T7-152095	Accounts Payable		-640.00	-125,376.16
Bill Pmt -Check	03/09/2011	3015	Arnold's Mea Inv# 22703	Accounts Payable		-287.76	-125,663.92
Bill Pmt -Check	03/09/2011	3014	U.S. Food Se Inv# 2584672	Accounts Payable		-583.75	-126,247.67
Bill Pmt -Check	03/09/2011	3013	De'Martino's Inv# 183581	Accounts Payable		-178.50	-126,426.17
Bill Pmt -Check	03/09/2011	3012	Pepsi-Cola B Inv# 0026115255	Accounts Payable		-198.20	-126,624.37
Bill Pmt -Check	03/09/2011	3029	Starrett City I REF: Douglas Co	Accounts Payable		-265.00	-126,889.37
Bill Pmt -Check	03/09/2011	2997	Sea Breeze F Inv# 28748	Accounts Payable		-1,449.85	-128,339.22
Bill Pmt -Check	03/10/2011	3027	Storage Delu Unit A2063	Accounts Payable		-258.00	-128,595.22
Bill Pmt -Check	03/10/2011	3028	Storage Delu Unit C1105	Accounts Payable		-329.00	-128,824.22
Bill Pmt -Check	03/10/2011	3016	Vitality Foods Inv# 90925846	Accounts Payable		-456.19	-129,380.41
Bill Pmt -Check	03/10/2011	3054	NYC Departn Form NYC-3L 20	Accounts Payable		-1,875.00	-131,255.41
Bill Pmt -Check	03/10/2011	3055	NYS Corp. T/ Form NYCT-5 201	Accounts Payable		-2,194.00	-133,449.41
Check	03/10/2011	wdthdrl	Irg	Suspense		-1,750.00	-135,199.41
Bill Pmt -Check	03/11/2011	3017	U.S. Food Se Inv# 2674648	Accounts Payable		-2,969.06	-138,168.47
Bill Pmt -Check	03/11/2011	3044	Jetro Cash & Inv# 3112011	Accounts Payable		-2,466.44	-140,634.91
Bill Pmt -Check	03/11/2011	3024	Marathon II P Inv# 11431	Accounts Payable		-1,387.00	-142,021.91
Bill Pmt -Check	03/11/2011	2998	Sea Breeze Fish Market	Accounts Payable		-851.00	-142,872.91
Bill Pmt -Check	03/11/2011	3031	Auto-Chlor System	Accounts Payable		-349.74	-143,222.65
Bill Pmt -Check	03/11/2011	3032	Empire Coffee & Tea	Accounts Payable		-153.90	-143,376.55
Bill Pmt -Check	03/11/2011	3033	Leobardo Cosme	Accounts Payable		-530.00	-143,906.55
Bill Pmt -Check	03/11/2011	3034	Nelson Company	Accounts Payable		-575.00	-144,481.55
Bill Pmt -Check	03/11/2011	3035	Radiant Syst 280483	Accounts Payable		-50.00	-144,531.55
Bill Pmt -Check	03/11/2011	3036	Stat Security, Inc	Accounts Payable		-340.00	-144,871.55
Bill Pmt -Check	03/13/2011	3045	COSTCO W/ Inv# 3132011	Accounts Payable		-133.54	-145,005.09
Bill Pmt -Check	03/14/2011	3047	U.S. Food Service Inc.	Accounts Payable		-432.11	-145,437.20
Bill Pmt -Check	03/14/2011	3046	U.S. Food Se Inv# 2716127	Accounts Payable		-1,632.61	-147,069.81
Bill Pmt -Check	03/14/2011	3021	Action Cartin Inv# 648826	Accounts Payable		-635.80	-147,705.61
Bill Pmt -Check	03/15/2011	3049	U.S. Food Se Inv# 2756665	Accounts Payable		-3,372.47	-151,078.08
Bill Pmt -Check	03/15/2011	3048	Jetro Cash & Inv# 3152011	Accounts Payable		-528.63	-151,606.71
Bill Pmt -Check	03/15/2011	3018	Doerfler Map Inv# 0508	Accounts Payable		-2,475.00	-154,081.71
Bill Pmt -Check	03/15/2011	3025	Marathon II P Inv# 11461	Accounts Payable		-911.00	-154,992.71
Bill Pmt -Check	03/15/2011	3037	Sea Breeze F Inv# 14627	Accounts Payable		-1,229.40	-156,222.11
Bill Pmt -Check	03/15/2011	xxxx	Mitchell Holdi VOID: Second Fe	Accounts Payable		0.00	-156,222.11
Bill Pmt -Check	03/15/2011	xxxx	Mitchell Holdi VOID: First March	Accounts Payable		0.00	-156,222.11
Bill Pmt -Check	03/15/2011	3087	Mitchell Holdi March 2011	Accounts Payable		-12,010.81	-168,232.92

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## Amy Ruth's Restaurant

## General Ledger

As of March 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
Bill Pmt -Check	03/15/2011	3088	Mitchell Holdi	March 2011	Accounts Payable	-12,010.82	-180,243.74
Check	03/15/2011	wthdrl	Irg		Suspense	-1,750.00	-181,993.74
Bill Pmt -Check	03/16/2011	3022	Action Cartin	Inv# 664538	Accounts Payable	-561.86	-182,555.60
Bill Pmt -Check	03/16/2011	3038	Stat Security, Inc		Accounts Payable	-327.25	-182,882.85
Bill Pmt -Check	03/17/2011	3026	Marathon II Produce Inc		Accounts Payable	-1,206.00	-184,088.85
Bill Pmt -Check	03/17/2011	3051	De'Martino's	Inv# 184994	Accounts Payable	-178.50	-184,267.35
Bill Pmt -Check	03/17/2011	3058	Active Fire C Fire Exti. Purchas		Accounts Payable	-529.97	-184,797.32
Bill Pmt -Check	03/17/2011	3052	Vitality Foods VOID: Inv# 90909		Accounts Payable	0.00	-184,797.32
Bill Pmt -Check	03/17/2011	3053	Vitality Foods Inv# 90927036		Accounts Payable	-490.71	-185,288.03
Bill Pmt -Check	03/17/2011	3056	COSTCO WI Inv# 3172011		Accounts Payable	-367.66	-185,655.69
Bill Pmt -Check	03/18/2011	3043	Tri-State Mail Inv# T7-152161		Accounts Payable	-924.00	-186,579.69
Bill Pmt -Check	03/18/2011	3023	Action Cartin	Inv# 664539	Accounts Payable	-483.29	-187,062.98
Bill Pmt -Check	03/18/2011	3040	Stat Security, Inc		Accounts Payable	-195.50	-187,258.48
Bill Pmt -Check	03/18/2011	3057	U.S. Food Service Inc.		Accounts Payable	-4,068.87	-191,327.35
Check	03/18/2011	3039	Sea Breeze Fish Market		Purchases-Seafood	-1,449.85	-192,777.20
Bill Pmt -Check	03/19/2011	3060	Nelson Comp	Inv 1182011/1192	Accounts Payable	-525.00	-193,302.20
Bill Pmt -Check	03/19/2011	3059	Jetro Cash & Carry		Accounts Payable	-1,127.48	-194,429.68
Bill Pmt -Check	03/21/2011	ACH	Imperial Credit Corporation		Accounts Payable	-1,657.42	-196,087.10
Bill Pmt -Check	03/21/2011	3062	Manhattan B invoices 1097,40		Accounts Payable	-530.60	-196,617.70
Bill Pmt -Check	03/21/2011	3061	Quality Linen Inv 360944/36095		Accounts Payable	-1,462.66	-198,080.36
Bill Pmt -Check	03/21/2011	3067	NYS Sales T: Feb 2011 Sales T		Accounts Payable	-17,654.06	-215,734.42
Bill Pmt -Check	03/21/2011	3064	Jetro Cash & Inv# 3212011		Accounts Payable	-747.81	-216,482.23
Bill Pmt -Check	03/21/2011	3066	Mobile Mess Inv# 3212011		Accounts Payable	-40.75	-216,522.98
Check	03/21/2011	3059	Irg		Suspense	-1,526.79	-218,049.77
Bill Pmt -Check	03/22/2011	3019	Doerfler Map	Inv# 0558	Accounts Payable	-2,750.00	-220,799.77
Bill Pmt -Check	03/22/2011	3063	U.S. Food Se	Inv# 0012940	Accounts Payable	-4,568.92	-225,368.69
Bill Pmt -Check	03/22/2011	3065	Leobardo Co	Inv# 084192	Accounts Payable	-800.00	-226,168.69
Bill Pmt -Check	03/22/2011	BANK CHK	Berlin & Denr	Inv# 1003905 / B	Accounts Payable	-366.89	-226,535.58
Check	03/22/2011	3068	Finance Com	Violation# 034711	Miscellaneous	-500.00	-227,035.58
Bill Pmt -Check	03/22/2011	3069	Marathon II P	Inv# 11495	Accounts Payable	-1,580.00	-228,615.58
Check	03/22/2011	1581	Michael Clarke		Consulting Fee	-550.00	-229,165.58
Check	03/22/2011	3041	Sea Breeze Fish Market		Purchases-Seafood	-851.00	-230,016.58
Bill Pmt -Check	03/23/2011	3070	Sea Breeze F	Inv# 29249	Accounts Payable	-1,510.75	-231,527.33
Bill Pmt -Check	03/23/2011	3075	Jetro Cash & Inv# 3232011		Accounts Payable	-680.75	-232,408.08
Bill Pmt -Check	03/23/2011	3076	Pepsi-Cola B	Inv# 0026123175	Accounts Payable	-172.20	-232,580.28
Bill Pmt -Check	03/23/2011	3077	COSTCO WI	Inv# 3232011	Accounts Payable	-240.26	-232,820.54
Bill Pmt -Check	03/23/2011	3079	Brian S. Carr, CPA		Accounts Payable	-2,000.00	-234,820.54
Check	03/23/2011	3042	Cosmic Fischer Locks, Inc		Repairs and Maintenance	-805.67	-235,626.21
Bill Pmt -Check	03/24/2011	3050	Tri-State Mail	Inv# T7-152205	Accounts Payable	-819.00	-236,445.21
Bill Pmt -Check	03/24/2011	3071	Marathon II P	Inv# 11499	Accounts Payable	-1,255.00	-237,700.21
Bill Pmt -Check	03/24/2011	3078	Office of the I	Account# 081-09	Accounts Payable	-5,525.00	-243,225.21
Bill Pmt -Check	03/25/2011	3072	Sea Breeze F	Inv# 29678	Accounts Payable	-1,713.00	-244,938.21
Bill Pmt -Check	03/25/2011	3082	De'Martino's	Inv# 184469	Accounts Payable	-178.50	-245,116.71
Bill Pmt -Check	03/25/2011	3080	U.S. Food Se	Inv# 137500	Accounts Payable	-3,583.85	-248,700.56
Bill Pmt -Check	03/25/2011	3089	Vitality Foods	Inv. 90927799	Accounts Payable	-779.50	-249,480.06
Bill Pmt -Check	03/25/2011	3084	COSTCO Wholesale		Accounts Payable	-396.55	-249,876.61
Bill Pmt -Check	03/25/2011	3083	Jetro Cash & Inv# 3252011		Accounts Payable	-1,456.24	-251,332.85
Check	03/25/2011	wthdl	Irg		Suspense	-750.00	-252,082.85
Bill Pmt -Check	03/26/2011	3085	Jetro Cash & Inv# 3262011		Accounts Payable	-942.29	-253,025.14
Bill Pmt -Check	03/28/2011	3073	Marathon II P	Inv# 11589	Accounts Payable	-961.00	-253,986.14
Bill Pmt -Check	03/29/2011	3020	Doerfler Map	Inv# 0614	Accounts Payable	-2,475.00	-256,461.14
Bill Pmt -Check	03/29/2011	3074	Sea Breeze F	Inv# 29769	Accounts Payable	-1,784.00	-258,245.14
Bill Pmt -Check	03/29/2011	3086	U.S. Food Se	Inv# 0222039	Accounts Payable	-4,533.89	-262,779.03
Bill Pmt -Check	03/29/2011	3091	VERIZON	Acct# 212-280-87	Accounts Payable	-1,312.59	-264,091.62
Bill Pmt -Check	03/29/2011	3094	Brian S. Carr	January 2011 MC	Accounts Payable	-500.00	-264,591.62
Bill Pmt -Check	03/29/2011	3095	Brian S. Carr	Partial February 2	Accounts Payable	-1,000.00	-265,591.62
Bill Pmt -Check	03/29/2011	3093	AST Consult	Financial Consult	Accounts Payable	-481.25	-266,072.87
Bill Pmt -Check	03/29/2011	3092	Jetro Cash & Inv# 3292011		Accounts Payable	-1,469.28	-267,542.15
Bill Pmt -Check	03/30/2011	3096	COSTCO WI	Inv# 3302011	Accounts Payable	-77.24	-267,619.39
Bill Pmt -Check	03/31/2011	3081	Tri-State Mail	Inv# T7-152239	Accounts Payable	-819.00	-268,438.39

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**Amy Ruth's Restaurant  
General Ledger**

As of March 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
Bill Pmt -Check	03/31/2011	3097	Vitality Foods Inv# 90929013		Accounts Payable	-295.79	-268,734.18
General Journal	03/31/2011	TRANSFERS		TRANSFERS	-SPLIT-	25.00	-268,709.18
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	1,196.58	-267,512.60
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	1,730.00	-265,782.60
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	1,500.00	-264,282.60
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	248.38	-264,034.22
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	4,000.00	-260,034.22
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	537.00	-259,497.22
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	116.61	-259,380.61
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	500.46	-258,880.15
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	1,759.00	-257,121.15
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	5,097.25	-252,023.90
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	826.07	-251,197.83
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	2,738.50	-248,459.33
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	507.80	-247,951.53
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	1,500.00	-246,451.53
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	3,000.00	-243,451.53
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. -20	328.00	-243,123.53
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. -20	-14,275.68	-257,399.21
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	2,010.29	-255,388.92
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	443.00	-254,945.92
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	1,086.44	-253,859.48
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	241.00	-253,618.48
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	775.92	-252,842.56
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	217.74	-252,624.82
General Journal	03/31/2011	DEPOSITS			DEPOSITS TO C -SPLIT-	979.00	-251,645.82
General Journal	03/31/2011	DEPOSITS	3/2		DIP Operating Acct. -20	8,000.00	-243,645.82
General Journal	03/31/2011	DEPOSITS	3/2		DIP Operating Acct. -20	2,965.00	-240,680.82
General Journal	03/31/2011	DEPOSITS	3/2		DIP Operating Acct. -20	740.10	-239,940.72
General Journal	03/31/2011	DEPOSITS	3/4		DIP Operating Acct. -20	5,764.00	-234,176.72
General Journal	03/31/2011	DEPOSITS	3/4		DIP Operating Acct. -20	2,038.18	-232,138.54
General Journal	03/31/2011	DEPOSITS	3/7		DIP Operating Acct. -20	12,600.00	-219,538.54
General Journal	03/31/2011	DEPOSITS	3/7		DIP Operating Acct. -20	2,703.08	-216,835.46
General Journal	03/31/2011	DEPOSITS	3/7		DIP Operating Acct. -20	1,931.28	-214,904.18
General Journal	03/31/2011	DEPOSITS	3/7		DIP Operating Acct. -20	520.43	-214,383.75
General Journal	03/31/2011	DEPOSITS	3/8		DIP Operating Acct. -20	2,518.00	-211,865.75
General Journal	03/31/2011	DEPOSITS	3/9		DIP Operating Acct. -20	3,303.00	-208,562.75
General Journal	03/31/2011	DEPOSITS	3/10		DIP Operating Acct. -20	2,624.61	-205,938.14
General Journal	03/31/2011	DEPOSITS	3/10		DIP Operating Acct. -20	500.00	-205,438.14
General Journal	03/31/2011	DEPOSITS	3/11		DIP Operating Acct. -20	5,200.00	-200,238.14
General Journal	03/31/2011	DEPOSITS	3/14		DIP Operating Acct. -20	12,010.00	-188,228.14
General Journal	03/31/2011	DEPOSITS	3/14		DIP Operating Acct. -20	2,878.83	-185,349.31
General Journal	03/31/2011	DEPOSITS	3/15		DIP Operating Acct. -20	2,107.00	-183,242.31
General Journal	03/31/2011	DEPOSITS	3/16		DIP Operating Acct. -20	2,700.00	-180,542.31
General Journal	03/31/2011	DEPOSITS	3/16		DIP Operating Acct. -20	522.83	-180,019.48
General Journal	03/31/2011	DEPOSITS	3/17		DIP Operating Acct. -20	3,800.00	-176,219.48
General Journal	03/31/2011	DEPOSITS	3/18		DIP Operating Acct. -20	6,700.00	-169,519.48
General Journal	03/31/2011	DEPOSITS	3/21		DIP Operating Acct. -20	11,800.00	-157,719.48
General Journal	03/31/2011	DEPOSITS	3/22		DIP Operating Acct. -20	2,087.69	-155,631.79
General Journal	03/31/2011	DEPOSITS	3/22		DIP Operating Acct. -20	1,750.00	-153,881.79
General Journal	03/31/2011	DEPOSITS	3/22		DIP Operating Acct. -20	699.00	-153,182.79
General Journal	03/31/2011	DEPOSITS	3/23		DIP Operating Acct. -20	4,342.00	-148,840.79
General Journal	03/31/2011	DEPOSITS	3/23		DIP Operating Acct. -20	179.07	-148,661.72
General Journal	03/31/2011	DEPOSITS	3/24		DIP Operating Acct. -20	2,580.00	-146,081.72
General Journal	03/31/2011	DEPOSITS	3/25		DIP Operating Acct. -20	10,065.00	-136,016.72
General Journal	03/31/2011	DEPOSITS	3/25		DIP Operating Acct. -20	1,019.92	-134,996.80
General Journal	03/31/2011	DEPOSITS	3/28		DIP Operating Acct. -20	10,303.00	-124,693.80
General Journal	03/31/2011	DEPOSITS	3/28		DIP Operating Acct. -20	1,149.50	-123,544.30
General Journal	03/31/2011	DEPOSITS	3/28		DIP Operating Acct. -20	326.66	-123,217.64
General Journal	03/31/2011	DEPOSITS	3/30		DIP Operating Acct. -20	4,519.00	-118,698.64

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**Amy Ruth's Restaurant**  
**General Ledger**

As of March 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance	
General Journal	03/31/2011	DEPOSITS		3/30	DIP Operating Acct. - 20	179.07	-118,519.57	
General Journal	03/31/2011	DEPOSITS		3/31	DIP Operating Acct. - 20	5,387.00	-113,132.57	
General Journal	03/31/2011	DEPOSITS		3/31	DIP Operating Acct. - 20	3,791.00	-109,341.57	
General Journal	03/31/2011	DEPOSITS		3/31	DIP Operating Acct. - 20	851.42	-108,490.15	
General Journal	03/31/2011	BANK FEES			VOID: OPERATIT Overdraft Charge	0.00	-108,490.15	
General Journal	03/31/2011	Irg			Suspense	-8,735.42	-117,225.57	
Check	03/31/2011				Service Charge	Bank Service Charges	-1,411.00	-118,636.57
							-49,099.79	-118,636.57

Total DIP Operating Acct. - 2026

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Accrual Basis

**Amy Ruth's Restaurant**  
**General Ledger**

As of March 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
<b>DIP Payroll Acct. 2</b>							
Check	03/04/2011	7645	Beatriz Garcia	Net payroll		-179.07	-21,246.56
Check	03/04/2011	7646	Kaila Guillaume	Net payroll		-289.29	-21,425.63
Check	03/04/2011	7647	Alexis Acevedo Velez	Net payroll		-294.22	-21,714.92
Check	03/04/2011	7648	Jose Clemente	Net payroll		-160.16	-22,009.14
Check	03/04/2011	7649	Lennox Headly	Net payroll		-177.77	-22,347.07
Check	03/04/2011	7650	Wander Maria	Net payroll		-285.84	-22,632.91
Check	03/04/2011	7651	Omar Mitchell	Net payroll		-217.94	-22,850.85
Check	03/04/2011	7652	Anthony Nunez	Net payroll		-224.24	-23,075.09
Check	03/04/2011	7653	Eliado Perez	Net payroll		-156.80	-23,231.89
Check	03/04/2011	7654	Baldomero Soto	Net payroll		-307.57	-23,539.46
Check	03/04/2011	7655	Fitzroy Young	Net payroll		-183.82	-23,723.28
Check	03/04/2011	7656	Israel Ausua	Net payroll		-532.18	-24,255.46
Check	03/04/2011	7657	Pedro Bonilla	Net payroll		-426.13	-24,681.59
Check	03/04/2011	7658	Angel Lucas	Net payroll		-380.36	-25,061.95
Check	03/04/2011	7659	Trulanda Singleton	Net payroll		-148.33	-25,210.28
Check	03/04/2011	7660	Jannette Robinson	Net payroll		-802.03	-26,012.31
Check	03/04/2011	7661	Ibn El-Rasul	Net payroll		-684.92	-26,697.23
Check	03/04/2011	7662	William Gamble	Net payroll		-461.02	-27,158.25
Check	03/04/2011	7663	Fernando C. Gutierrez	Net payroll		-509.32	-27,667.57
Check	03/04/2011	7664	Leonard Howell	Net payroll		-497.44	-28,165.01
Check	03/04/2011	7665	Nathan Spratley	Net payroll		-256.99	-28,422.00
Check	03/04/2011	7666	Julio Colon	Net payroll		-374.91	-28,796.91
Check	03/04/2011	7667	Domingo De Los Santos	Net payroll		-438.64	-29,235.55
Check	03/04/2011	7668	Jesse Ervin	Net payroll		-213.67	-29,449.22
Check	03/04/2011	7669	Leonel Henson	Net payroll		-194.66	-29,643.88
Check	03/04/2011	7670	Alberto Luna	Net payroll		-503.14	-30,147.02
Check	03/04/2011	7671	Mohammad Sarker	Net payroll		-354.15	-30,501.17
Check	03/04/2011	7672	Joe Smith	Net payroll		-283.11	-30,784.28
Check	03/04/2011	7673	Joe Smith	Net payroll		-30.97	-30,815.25
Check	03/04/2011	7674	Elizabeth Donastorg	Net payroll		-274.75	-31,090.00
Check	03/04/2011	7675	Michael Scarborough	Net payroll		-52.56	-31,142.56
Check	03/04/2011	7676	Marchelle Thompson	Net payroll		-153.03	-31,295.59
Check	03/04/2011	7677	Latesha Anderson	Net payroll		-95.18	-31,390.77
Check	03/04/2011	7678	Natasha Anderson	Net payroll		-54.36	-31,445.13
Check	03/04/2011	7679	Walter Avila	Net payroll		-119.77	-31,564.90
Check	03/04/2011	7680	Manane Baque	Net payroll		-49.87	-31,614.77
Check	03/04/2011	7681	Tamara Bryant	Net payroll		-23.45	-31,638.22
Check	03/04/2011	7682	Charmainé Ellis	Net payroll		-51.77	-31,689.99
Check	03/04/2011	7683	Marelyn Thompson	Net payroll		-17.12	-31,707.11
Check	03/04/2011	7684	Tracy-Ann Fyffe	Net payroll		-174.61	-31,881.72
Check	03/04/2011	7685	Tanisha James	Net payroll		-180.60	-32,062.32
Check	03/04/2011	7686	Vanessa Jones	Net payroll		-159.29	-32,221.61
Check	03/04/2011	7687	Jessica Swindell	Net payroll		-81.39	-32,303.00
Check	03/04/2011	7688	Sharon Jackson	Net payroll		-467.53	-32,770.53
Check	03/04/2011	7689	Sam Smith	Net payroll		-441.13	-33,211.66
Check	03/07/2011	1574	Sharon Crawford	paydate 3/1/2011 Consulting Fee		-350.00	-33,561.66
Check	03/09/2011	1575	Sharon Crawford	paydate 3/8/2011 Consulting Fee		-750.00	-34,311.66
Check	03/09/2011	1576	Michael Clarke	Consulting Fee	Consulting Salaries	-350.00	-34,661.66
Check	03/11/2011	7690	Beatriz Garcia	Net payroll		-179.07	-34,840.73
Check	03/11/2011	7691	Kaila Guillaume	Net payroll		-305.38	-35,145.11
Check	03/11/2011	7692	Alexis Acevedo Velez	Net payroll		-359.91	-35,506.02
Check	03/11/2011	7693	Jose Clemente	Net payroll		-155.02	-35,661.04
Check	03/11/2011	7694	Lennox Headly	Net payroll		-164.97	-35,826.01
Check	03/11/2011	7695	Wander Maria	Net payroll		-279.98	-36,105.99
Check	03/11/2011	7696	Omar Mitchell	Net payroll		-276.73	-36,382.72
Check	03/11/2011	7697	Anthony Nunez	Net payroll		-163.57	-36,546.29
Check	03/11/2011	7698	Eliado Perez	Net payroll		-198.05	-36,744.34
Check	03/11/2011	7699	Baldomero Soto	Net payroll		-363.49	-37,107.83

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Accrual Basis

**Amy Ruth's Restaurant**  
**General Ledger**

As of March 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
Check	03/11/2011	7700	Fitzroy Young	Net payroll		-158.23	-37,266.06
Check	03/11/2011	7701	Israel Ausua	Net payroll		-343.76	-37,609.82
Check	03/11/2011	7702	Pedro Bonilla	Net payroll		-426.13	-38,035.95
Check	03/11/2011	7703	Angel Lucas	Net payroll		-380.36	-38,416.31
Check	03/11/2011	7704	Juan Varquero	Net payroll		-58.18	-38,474.49
Check	03/11/2011	7705	Jannette Robinson	Net payroll		-802.02	-39,276.51
Check	03/11/2011	7706	Ibn El-Rasul	Net payroll		-684.93	-39,961.44
Check	03/11/2011	7707	William Gamble	Net payroll		-351.65	-40,313.09
Check	03/11/2011	7708	Fernando C. Gutierrez	Net payroll		-521.92	-40,835.01
Check	03/11/2011	7709	Leonard Howell	Net payroll		-497.44	-41,332.45
Check	03/11/2011	7710	Marlon McPherson	Net payroll		-59.38	-41,391.83
Check	03/11/2011	7711	Nathan Spratley	Net payroll		-303.59	-41,695.42
Check	03/11/2011	7712	Julio Colon	Net payroll		-304.55	-41,999.97
Check	03/11/2011	7713	Domingo De Los Santos	Net payroll		-311.43	-42,311.40
Check	03/11/2011	7714	Jesse Ervin	Net payroll		-184.69	-42,496.09
Check	03/11/2011	7715	Franklin Henson	Net payroll		-149.33	-42,645.42
Check	03/11/2011	7716	Franklin Henson	Net payroll		-119.98	-42,765.40
Check	03/11/2011	7717	Leonel Henson	Net payroll		-196.00	-42,961.40
Check	03/11/2011	7718	Alberto Luna	Net payroll		-450.91	-43,412.31
Check	03/11/2011	7719	Mohammad Sarker	Net payroll		-342.35	-43,754.66
Check	03/11/2011	7720	Joe Smith	Net payroll		-139.18	-43,893.84
Check	03/11/2011	7721	Elizabeth Donastorg	Net payroll		-198.91	-44,092.75
Check	03/11/2011	7722	Michael Scarborough	Net payroll		-86.35	-44,179.10
Check	03/11/2011	7723	Marchelle Thompson	Net payroll		-110.86	-44,289.96
Check	03/11/2011	7724	Latesha Anderson	Net payroll		-50.50	-44,340.46
Check	03/11/2011	7725	Natasha Anderson	Net payroll		-63.82	-44,404.28
Check	03/11/2011	7726	Walter Avila	Net payroll		-148.26	-44,552.54
Check	03/11/2011	7727	Manane Baque	Net payroll		-47.45	-44,599.99
Check	03/11/2011	7728	Tamara Bryant	Net payroll		-33.89	-44,633.88
Check	03/11/2011	7729	Charmaine Ellis	Net payroll		-80.95	-44,714.83
Check	03/11/2011	7730	Marelyn Thompson	Net payroll		-27.83	-44,742.66
Check	03/11/2011	7731	Tracy-Ann Fyffe	Net payroll		-274.06	-45,016.72
Check	03/11/2011	7732	Tanisha James	Net payroll		-226.98	-45,243.70
Check	03/11/2011	7733	Vanessa Jones	Net payroll		-210.48	-45,454.18
Check	03/11/2011	7734	Brittany T Mays	Net payroll		-81.65	-45,535.83
Check	03/11/2011	7735	Brittany T Mays	Net payroll		-155.01	-45,690.84
Check	03/11/2011	7736	Jessica Swindell	Net payroll		-84.80	-45,775.84
Check	03/11/2011	7737	Sharon Jackson	Net payroll		-467.52	-46,243.16
Check	03/11/2011	7738	Sam Smith	Net payroll		-441.12	-46,684.28
Check	03/18/2011	7739	Beatriz Garcia	Net payroll		-179.07	-46,863.35
Check	03/18/2011	7740	Kaila Guillaume	Net payroll		-305.37	-47,168.72
Check	03/18/2011	7741	Alexis Acevedo Velez	Net payroll		-278.98	-47,447.70
Check	03/18/2011	7742	Jose Clemente	Net payroll		-180.67	-47,628.37
Check	03/18/2011	7743	Lennox Headly	Net payroll		-103.49	-47,731.86
Check	03/18/2011	7744	Wander Maria	Net payroll		-279.98	-48,011.84
Check	03/18/2011	7745	Omar Mitchell	Net payroll		-209.43	-48,221.27
Check	03/18/2011	7746	Anthony Nunez	Net payroll		-219.44	-48,440.71
Check	03/18/2011	7747	Eliado Perez	Net payroll		-202.30	-48,643.01
Check	03/18/2011	7748	Baldomero Solo	Net payroll		-333.01	-48,976.02
Check	03/18/2011	7749	Fitzroy Young	Net payroll		-195.19	-49,171.21
Check	03/18/2011	7750	Israel Ausua	Net payroll		-131.47	-49,302.68
Check	03/18/2011	7751	Israel Ausua	Net payroll		-301.47	-49,604.15
Check	03/18/2011	7752	Pedro Bonilla	Net payroll		-426.13	-50,030.28
Check	03/18/2011	7753	Angel Lucas	Net payroll		-380.36	-50,410.64
Check	03/18/2011	7754	Trulanda Singleton	Net payroll		-41.30	-50,451.94
Check	03/18/2011	7755	Jannette Robinson	Net payroll		-802.03	-51,253.97
Check	03/18/2011	7756	Ibn El-Rasul	Net payroll		-684.92	-51,938.89
Check	03/18/2011	7757	William Gamble	Net payroll		-432.75	-52,371.64
Check	03/18/2011	7758	Fernando C. Gutierrez	Net payroll		-521.92	-52,893.56
Check	03/18/2011	7759	Leonard Howell	Net payroll		-497.44	-53,391.00

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Accrual Basis

**Amy Ruth's Restaurant**  
**General Ledger**

As of March 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
Check	03/18/2011	7760	Marlon McPherson	Net payroll		-184.43	-53,575.43
Check	03/18/2011	7761	Nathan Spratley	Net payroll		-301.46	-53,876.89
Check	03/18/2011	7762	Julio Colon	Net payroll		-300.39	-54,177.28
Check	03/18/2011	7763	Domingo De Los Santos	Net payroll		-307.25	-54,484.53
Check	03/18/2011	7764	Jesse Ervin	Net payroll		-155.38	-54,639.91
Check	03/18/2011	7765	Franklin Henson	Net payroll		-183.44	-54,823.35
Check	03/18/2011	7766	Leonel Henson	Net payroll		-190.66	-55,014.01
Check	03/18/2011	7767	Alberto Luna	Net payroll		-295.10	-55,309.11
Check	03/18/2011	7768	Mohammad Sarker	Net payroll		-290.66	-55,599.77
Check	03/18/2011	7769	Joe Smith	Net payroll		-300.84	-55,900.61
Check	03/18/2011	7770	Elizabeth Donastorg	Net payroll		-269.92	-56,170.53
Check	03/18/2011	7771	Raymond Moore	Net payroll		-136.22	-56,306.75
Check	03/18/2011	7772	Michael Scarborough	Net payroll		-33.78	-56,340.53
Check	03/18/2011	7773	Marchelle Thompson	Net payroll		-57.80	-56,398.33
Check	03/18/2011	7774	Latesha Anderson	Net payroll		-60.18	-56,458.51
Check	03/18/2011	7775	Natasha Anderson	Net payroll		-60.32	-56,518.83
Check	03/18/2011	7776	Walter Avila	Net payroll		-130.04	-56,648.87
Check	03/18/2011	7777	Manane Baque	Net payroll		-46.43	-56,695.30
Check	03/18/2011	7778	Tamara Bryant	Net payroll		-35.76	-56,731.06
Check	03/18/2011	7779	Charmaine Ellis	Net payroll		-79.95	-56,811.01
Check	03/18/2011	7780	Marelyn Thompson	Net payroll		-41.88	-56,852.89
Check	03/18/2011	7781	Brandy Cooks	Net payroll		-102.80	-56,955.69
Check	03/18/2011	7782	Tracy-Ann Fyffe	Net payroll		-172.81	-57,128.50
Check	03/18/2011	7783	Tanisha James	Net payroll		-164.83	-57,293.33
Check	03/18/2011	7784	Vanessa Jones	Net payroll		-189.13	-57,482.46
Check	03/18/2011	7785	Brittany T Mays	Net payroll		-45.93	-57,528.39
Check	03/18/2011	7786	Sharon Jackson	Net payroll		-474.45	-58,002.84
Check	03/18/2011	7787	Sam Smith	Net payroll		-459.02	-58,461.86
Check	03/25/2011	7788	Beatriz Garcia	Net payroll		-179.07	-58,640.93
Check	03/25/2011	7789	Kaila Guillaume	Net payroll		-282.82	-58,923.75
Check	03/25/2011	7790	Alexis Acevedo Velez	Net payroll		-339.86	-59,263.61
Check	03/25/2011	7791	Jose Clemente	Net payroll		-81.64	-59,345.25
Check	03/25/2011	7792	Lennox Headly	Net payroll		-101.83	-59,447.08
Check	03/25/2011	7793	Wander Maria	Net payroll		-233.31	-59,680.39
Check	03/25/2011	7794	Omar Mitchell	Net payroll		-238.90	-59,919.29
Check	03/25/2011	7795	Anthony Nunez	Net payroll		-187.52	-60,106.81
Check	03/25/2011	7796	Eliado Perez	Net payroll		-206.57	-60,313.38
Check	03/25/2011	7797	Baldomero Soto	Net payroll		-366.26	-60,679.64
Check	03/25/2011	7798	Fitzroy Young	Net payroll		-198.05	-60,877.69
Check	03/25/2011	7799	Israél Ausua	Net payroll		-360.50	-61,238.19
Check	03/25/2011	7800	Pedro Bonilla	Net payroll		-426.13	-61,664.32
Check	03/25/2011	7801	Angel Lucas	Net payroll		-380.36	-62,044.68
Check	03/25/2011	7802	Trulanda Singleton	Net payroll		-90.09	-62,134.77
Check	03/25/2011	7803	Jannette Robinson	Net payroll		-802.03	-62,938.80
Check	03/25/2011	7804	Ibn El-Rasul	Net payroll		-684.93	-63,621.73
Check	03/25/2011	7805	William Gamble	Net payroll		-526.54	-64,148.27
Check	03/25/2011	7806	Fernando C. Gutierrez	Net payroll		-622.13	-64,770.40
Check	03/25/2011	7807	Leonard Howell	Net payroll		-497.44	-65,267.84
Check	03/25/2011	7808	Marlon McPherson	Net payroll		-184.44	-65,452.28
Check	03/25/2011	7809	Nathan Spratley	Net payroll		-156.95	-65,609.23
Check	03/25/2011	7810	Julio Colon	Net payroll		-326.66	-65,935.89
Check	03/25/2011	7811	Domingo De Los Santos	Net payroll		-221.61	-66,157.50
Check	03/25/2011	7812	Jesse Ervin	Net payroll		-190.93	-66,348.43
Check	03/25/2011	7813	Franklin Henson	Net payroll		-166.40	-66,514.83
Check	03/25/2011	7814	Leonel Henson	Net payroll		-162.13	-66,676.96
Check	03/25/2011	7815	Alberto Luna	Net payroll		-289.94	-66,966.90
Check	03/25/2011	7816	Mohammad Sarker	Net payroll		-256.97	-67,223.87
Check	03/25/2011	7817	Joe Smith	Net payroll		-260.91	-67,484.78
Check	03/25/2011	7818	Elizabeth Donastorg	Net payroll		-209.51	-67,694.29
Check	03/25/2011	7819	Raymond Moore	Net payroll		-134.77	-67,829.06

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Accrual Basis

## Amy Ruth's Restaurant

## General Ledger

As of March 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
Check	03/25/2011	7820	Marchelle Thompson		Net payroll	-111.73	-67,940.79
Check	03/25/2011	7821	Latesha Anderson		Net payroll	-58.61	-67,999.40
Check	03/25/2011	7822	Natasha Anderson		Net payroll	-77.35	-68,076.75
Check	03/25/2011	7823	Walter Avila		Net payroll	-119.73	-68,196.48
Check	03/25/2011	7824	Manane Baque		Net payroll	-51.78	-68,248.26
Check	03/25/2011	7825	Tamara Bryant		Net payroll	-81.96	-68,330.22
Check	03/25/2011	7826	Charmaine Ellis		Net payroll	-75.36	-68,405.58
Check	03/25/2011	7827	Marelyn Thompson		Net payroll	-34.59	-68,440.17
Check	03/25/2011	7828	Tracy-Ann Fyffe		Net payroll	-180.05	-68,620.22
Check	03/25/2011	7829	Tanisha James		Net payroll	-164.87	-68,785.09
Check	03/25/2011	7830	Vanessa Jones		Net payroll	-142.22	-68,927.31
Check	03/25/2011	7831	Brittany T Mays		Net payroll	-54.44	-68,981.75
Check	03/25/2011	7832	Jessica Swindell		Net payroll	-39.85	-69,021.60
Check	03/25/2011	7833	Sharon Jackson		Net payroll	-465.20	-69,486.80
Check	03/25/2011	7834	Sam Smith		Net payroll	-459.03	-69,945.83
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. - 20	-25,761.17	-95,707.00
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	511.43	-95,195.57
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	1,400.00	-93,795.57
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	438.23	-93,357.34
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	2,000.00	-91,357.34
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	412.00	-90,945.34
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	1,441.74	-89,503.50
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	2,146.17	-87,357.43
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	1,000.00	-86,357.43
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	1,006.50	-85,350.93
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	328.00	-85,022.93
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	1,700.88	-83,322.05
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Merchant Acct. - 20	1,750.00	-81,572.05
General Journal	03/31/2011	TRANSFERS		TRANSFERS	-SPLIT-	100.00	-81,472.05
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	688.62	-80,783.43
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	618.55	-80,164.88
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	400.58	-79,764.30
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	850.00	-78,914.30
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	468.68	-78,445.62
General Journal	03/31/2011	DEPOSITS		DEPOSITS TO P	-SPLIT-	3,000.00	-75,445.62
General Journal	03/31/2011	DEPOSITS	3/3	DEPOSITS TO P	DIP Payroll Acct. 2	550.00	-74,895.62
General Journal	03/31/2011	DEPOSITS	3/4	DEPOSITS TO P	DIP Payroll Acct. 2	4,318.00	-70,577.62
General Journal	03/31/2011	DEPOSITS	3/7	DEPOSITS TO P	DIP Payroll Acct. 2	8,627.00	-61,950.62
General Journal	03/31/2011	DEPOSITS	3/7	DEPOSITS TO P	DIP Payroll Acct. 2	5,354.00	-56,596.62
General Journal	03/31/2011	DEPOSITS	3/10	DEPOSITS TO P	DIP Payroll Acct. 2	3,743.00	-52,853.62
General Journal	03/31/2011	DEPOSITS	3/14	DEPOSITS TO P	DIP Payroll Acct. 2	11,686.00	-41,167.62
General Journal	03/31/2011	DEPOSITS	3/14	DEPOSITS TO P	DIP Payroll Acct. 2	6,566.00	-34,601.62
General Journal	03/31/2011	DEPOSITS	3/21	DEPOSITS TO P	DIP Payroll Acct. 2	9,060.00	-25,541.62
General Journal	03/31/2011	DEPOSITS	3/22	DEPOSITS TO P	DIP Payroll Acct. 2	3,429.00	-22,112.62
General Journal	03/31/2011	DEPOSITS	3/22	DEPOSITS TO P	DIP Payroll Acct. 2	525.00	-21,587.62
General Journal	03/31/2011	DEPOSITS	3/25	DEPOSITS TO P	DIP Payroll Acct. 2	1,170.00	-20,417.62
General Journal	03/31/2011	DEPOSITS	3/28	DEPOSITS TO P	DIP Payroll Acct. 2	8,400.00	-12,017.62
General Journal	03/31/2011	DEPOSITS	3/28	DEPOSITS TO P	DIP Payroll Acct. 2	6,000.00	-6,017.62
General Journal	03/31/2011	DEPOSITS	3/31	DEPOSITS TO P	DIP Payroll Acct. 2	500.00	-5,517.62
General Journal	03/31/2011	BANK FEES		PAYOUT ACCO	Bank Service Charges	-500.00	-6,017.62
General Journal	03/31/2011	sui		PAYOUT ACCO	NYS Unemployment Ins.	-2,494.47	-8,512.09
General Journal	03/31/2011	BANK FEES		PAYOUT ACCO	Bank Service Charges	-964.00	-9,476.09
General Journal	03/31/2011	BANK FEES		PAYOUT ACCO	Bank Service Charges	-1,243.54	-10,719.63
General Journal	03/31/2011	Irg			Net payroll	-11,811.71	-22,531.34
						-1,284.78	-22,531.34

Total DIP Payroll Acct. 2

11:20 PM

04/21/11

Accrual Basis

## Amy Ruth's Restaurant

## General Ledger

As of March 31, 2011

Type	Date	Num	Name	Memo	Split	Amount	Balance
<b>DIP Merchant Acct. - 2034</b>							
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. - 20	100.52	746.40
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Operating Acct. - 20	30.00	776.40
General Journal	03/31/2011	TRANSFERS		TRANSFERS	-SPLIT-	140.73	917.13
General Journal	03/31/2011	TRANSFERS		TRANSFERS	DIP Payroll Acct. 2	-7,900.82	-6,983.69
General Journal	03/31/2011	DEPOSITS		DEPOSITS TO N Cash on Hand		350.00	-6,633.69
General Journal	03/31/2011	BANK FEES		MERCHANT ACC Overdraft Charge		-119.09	-6,752.78
General Journal	03/31/2011	CREDIT CARD		CREDIT CARD T -SPLIT-		891.51	-5,861.27
General Journal	03/31/2011	CREDIT CARD	3/9	DIP Merchant Acct. - 20		562.63	-5,298.64
General Journal	03/31/2011	CREDIT CARD	3/11	DIP Merchant Acct. - 20		370.10	-4,928.54
General Journal	03/31/2011	CREDIT CARD	3/11	DIP Merchant Acct. - 20		250.00	-4,678.54
General Journal	03/31/2011	CREDIT CARD	3/15	DIP Merchant Acct. - 20		776.10	-3,902.44
General Journal	03/31/2011	CREDIT CARD	3/29	DIP Merchant Acct. - 20		468.57	-3,433.87
General Journal	03/31/2011	CREDIT CARD	3/8	DIP Merchant Acct. - 20		1,119.06	-2,314.81
General Journal	03/31/2011	CREDIT CARD	3/9	DIP Merchant Acct. - 20		597.09	-1,717.72
General Journal	03/31/2011	CREDIT CARD	3/11	DIP Merchant Acct. - 20		466.71	-1,251.01
General Journal	03/31/2011	CREDIT CARD	3/14	DIP Merchant Acct. - 20		240.59	-1,010.42
General Journal	03/31/2011	CREDIT CARD	3/16	DIP Merchant Acct. - 20		618.60	-391.82
General Journal	03/31/2011	CREDIT CARD	3/17	DIP Merchant Acct. - 20		618.59	226.77
General Journal	03/31/2011	CREDIT CARD	3/22	DIP Merchant Acct. - 20		850.25	1,077.02
General Journal	03/31/2011	CREDIT CARD		CREDIT CARD T DIP Merchant Acct. - 20		-430.73	646.29
General Journal	03/31/2011	BANK FEES	3/22	Overdraft Charge		0.00	646.29
<b>Total DIP Merchant Acct. - 2034</b>							
						0.41	646.29

Citibank Client Services 033  
PO Box 769013  
San Antonio, TX 78245-9013

000001/R1/21F000/0

224  
CITIBANK, N. A.  
Account  
9982101230  
Statement Period  
Mar. 1 - Mar. 31, 2011  
Relationship Manager  
Citibusiness Service Cent  
(877) 528-0990

Page 1 of 8

MORNING STAR RESTAURANT  
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT  
68 W 120TH ST  
NEW YORK NY 10027-6308

### CitiBusiness® ACCOUNT AS OF MARCH 31, 2011

#### Relationship Summary:

Checking	\$1,757.13
Savings	-----
Checking Plus	-----

### SERVICE CHARGE SUMMARY FROM FEBRUARY 1, 2011 THRU FEBRUARY 28, 2011

Type of Charge	No./Units	Price/Unit	Amount
<b>STREAMLINED CHECKING # 9982101230</b>			
Average Daily Collected Balance			(\$1,157.03)
<b>DEPOSIT SERVICES</b>			
MONTHLY MAINTENANCE FEE	1	19.0000	19.00
CURRENCY DEPOSIT (PER \$100)	663	.3500	232.05
CURRENCY DEPOSIT (PER \$100)	50	.3500	17.50
<b>**FEE WAIVE</b>			
OFFICIAL CHECK	1	10.0000	10.00
PAYROLL CHECK CASHED (ONCITIBANK)	1	2.5000	2.50
OVERDRAWN BALANCE INT CHARGE	1	1.1800	1.18
OVERDRAWN BALANCE INT CHARGE	1	1.0900	1.09
OVERDRAWN BALANCE INT CHARGE	2	.6600	1.32
OVERDRAWN BALANCE INT CHARGE	1	.3300	0.33
OVERDRAWN BALANCE INT CHARGE	1	.2900	0.29
OVERDRAWN BALANCE INT CHARGE	1	.2800	0.28
OVERDRAWN BALANCE INT CHARGE	1	.2200	0.22
OVERDRAWN BALANCE INT CHARGE	3	.1500	0.45
OVERDRAWN BALANCE INT CHARGE	1	.1200	0.12
OVERDRAWN BALANCE INT CHARGE	1	.0600	0.06
OVERDRAWN BALANCE INT CHARGE	2	.0400	0.08
OVERDRAWN BALANCE INT CHARGE	1	.0300	0.03
UNCOLLECTED BALANCE INT CHARGE	1	.5000	0.50
CHECKS, DEP ITEMS/TICKETS, ACH	6	.3000	1.80
CHECKS, DEP ITEMS/TICKETS, ACH	200	.3000	60.00
<b>**FEE WAIVE</b>			
<b>Total Charges for Services</b>			\$271.30
<b>Net Service Charge</b>			\$271.30
Charges debited from account # 9982101230			

## CHECKING ACTIVITY

## CitiBusiness Streamlined Checking

		Beginning Balance:		
	9982101230			\$3,716.44
Date	Description	Debits	Credits	Balance
3/01	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 099995 Mar 01		100.00	3,816.44
3/01	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 090234 Mar 01	1,730.00		2,086.44
3/01	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 099959 Mar 01	1,196.58		889.86
3/01	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 099987 Mar 01	100.52		789.34
3/01	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 019344 Mar 01	25.00		764.34
3/01	OTHER WITHDRAW/ADJUST Bank Adjustment Case 01702_001_2011021500185	90.06		674.28
3/01	CHECK NO: 1537	282.45		391.83
3/01	CHECK NO: 1533	249.00		142.83
3/01	CHECK NO: 1538	71.45		71.38
3/01	CHECK NO: 1553	301.86		230.48-
3/01	CHECK NO: 1536	268.93		499.41-
3/01	CHECK NO: 1548	241.58		740.99-
3/01	CHECK NO: 1566	228.14		969.13-
3/01	CHECK NO: 151	180.02		1,149.15-
3/01	CHECK NO: 1530	168.70		1,317.85-
3/01	CHECK NO: 7581	138.61		1,456.46-
3/01	CHECK NO: 7593	75.62		1,532.08-
3/01	ACH DEBIT PAYCHEX CGS GARNISH COL0028315418 Mar 01	50.00		1,582.08-
3/01	CHECK NO: 1562	45.43		1,627.51-
3/02	DEPOSIT		3,000.00	1,372.49
3/02	OVERDRAFT CHARGE	240.00		1,132.49
3/02	CHECK NO: 1546	497.44		635.05
3/02	CHECK NO: 1544	432.76		202.29
3/02	CHECK NO: 1531	242.66		40.37-
3/02	CHECK NO: 1529	284.05		324.42-
3/02	CHECK NO: 1556	169.49		493.91-
3/03	DEPOSIT		550.00	56.09
3/03	OVERDRAFT CHARGE	60.00		3.91-
3/03	CHECK NO: 1567	187.34		191.25-
3/04	DEPOSIT		4,318.00	4,126.75
3/04	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 022803 Mar 04		511.43	4,638.18
3/04	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 015123 Mar 04	1,500.00		3,138.18
3/04	OVERDRAFT CHARGE	30.00		3,108.18
3/04	CHECK NO: 1570	750.00		2,358.18
3/04	CHECK NO: 1526	550.00		1,808.18
3/04	CHECK NO: 1555	255.38		1,552.80
3/04	CHECK NO: 1527	179.07		1,373.73
3/04	CHECK NO: 7558	179.07		1,194.66
3/04	CHECK NO: 7596	124.66		1,070.00
3/04	CHECK NO: 1564	60.29		1,009.71
3/04	ACH DEBIT PAYCHEX CGS GARNISH COL0028390809 Mar 04	50.00		959.71
3/07	DEPOSIT		8,627.00	9,586.71
3/07	DEPOSIT		5,354.00	14,940.71
3/07	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 004153 Mar 07	4,000.00		10,940.71
3/07	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 045706 Mar 07	248.38		10,692.33
3/07	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 045703 Mar 07	30.00		10,662.33
3/07	CHECK NO: 1571	1,000.00		9,662.33

**CHECKING ACTIVITY**

**Continued**

Date	Description	Debits	Credits	Balance
3/07	CHECK NO: 7660	802.03		8,860.30
3/07	CHECK NO: 7661	684.92		8,175.38
3/07	CHECK NO: 7663	509.32		7,666.06
3/07	CHECK NO: 7670	503.14		7,162.92
3/07	CHECK NO: 7688	467.53		6,695.39
3/07	CHECK NO: 7662	461.02		6,234.37
3/07	CHECK NO: 7689	441.13		5,793.24
3/07	CHECK NO: 7667	438.64		5,354.60
3/07	CHECK NO: 7658	380.36		4,974.24
3/07	CHECK NO: 7666	374.91		4,599.33
3/07	CHECK NO: 7654	307.57		4,291.76
3/07	CHECK NO: 7646	289.29		4,002.47
3/07	CHECK NO: 7650	285.84		3,716.63
3/07	CHECK NO: 7672	283.11		3,433.52
3/07	CHECK NO: 1573	282.80		3,150.72
3/07	CHECK NO: 7674	274.75		2,875.97
3/07	CHECK NO: 7668	213.67		2,662.30
3/07	CHECK NO: 7685	180.60		2,481.70
3/07	CHECK NO: 7686	159.29		2,322.41
3/07	CHECK NO: 7659	148.33		2,174.08
3/07	CHECK NO: 7676	135.03		2,039.05
3/07	CHECK NO: 1560	123.02		1,916.03
3/07	CHECK NO: 7679	119.77		1,796.26
3/07	CHECK NO: 7680	49.87		1,746.39
3/07	CHECK NO: 7673	30.97		1,715.42
3/07	CHECK NO: 7669	194.66		1,520.76
3/07	CHECK NO: 7649	177.77		1,342.99
3/07	CHECK NO: 7653	156.80		1,186.19
3/07	CHECK NO: 7682	51.77		1,134.42
3/08	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 045454	537.00		597.42
3/08	CHECK NO: 7656	532.18		65.24
3/08	CHECK NO: 7657	426.13		360.89-
3/08	CHECK NO: 7652	224.24		585.13-
3/08	CHECK NO: 7671	354.15		939.28-
3/08	CHECK NO: 7647	294.22		1,233.50-
3/08	CHECK NO: 7655	183.82		1,417.32-
3/08	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	271.30		1,688.62-
3/09	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBUSOL Re # 095436	1,400.00		288.62-
3/09	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBUSOL Re # 085416	688.62		400.00
3/09	OVERDRAFT CHARGE	150.00		250.00
3/09	CHECK NO: 7665	256.99		6.99-
3/09	CHECK NO: 7681	23.45		30.44-
3/10	DEPOSIT		3,743.00	3,712.56
3/10	OVERDRAFT CHARGE	30.00		3,682.56
3/10	CHECK NO: 1572	1,000.00		2,682.56
3/10	CHECK NO: 1575	750.00		1,932.56
3/10	CHECK NO: 1574	350.00		1,582.56
3/10	CHECK NO: 1576	350.00		1,232.56
3/10	CHECK NO: 7684	174.61		1,057.95
3/10	ACH DEBIT PAYCHEX EIB INVOICE X39084700020927 Mar 10	964.00		93.95
3/11	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBUSOL Re # 070875	438.23		532.18
3/11	ACH DEBIT PAYCHEX CGS GARNISH COL0028493431 Mar 11	32.18		500.00
3/11	CHECK NO: 7683	17.12		482.88
3/14	DEPOSIT		11,686.00	12,168.88
3/14	DEPOSIT		6,566.00	18,734.88
3/14	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 039117	5,097.25		13,637.63
3/14	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 028731	1,759.00		11,878.63

**CHECKING ACTIVITY**

**Continued**

Date	Description	Debits	Credits	Balance
3/14	TRANSFER DEBIT			11,378.17
	TRANSFER TO CHECKING Mar 14 VIA CBUSOL REFERENCE # 050090	500.46		
3/14	WITHDRAWAL	500.00		10,878.17
3/14	TRANSFER DEBIT	116.61		10,761.56
	TRANSFER TO CHECKING Mar 14 VIA CBUSOL REFERENCE # 088038			
3/14	TRANSFER DEBIT	20.00		10,741.56
	TRANSFER TO CHECKING Mar 14 VIA CBUSOL REFERENCE # 088037			
3/14	CHECK NO: 7705	802.02		9,939.54
3/14	CHECK NO: 1507	750.00		9,189.54
3/14	CHECK NO: 1508	750.00		8,439.54
3/14	CHECK NO: 7706	684.93		7,754.61
3/14	CHECK NO: 7664	497.44		7,257.17
3/14	CHECK NO: 7709	497.44		6,759.73
3/14	CHECK NO: 7737	467.52		6,292.21
3/14	CHECK NO: 7718	450.91		5,841.30
3/14	CHECK NO: 7738	441.12		5,400.18
3/14	CHECK NO: 7702	426.13		4,974.05
3/14	CHECK NO: 7703	380.36		4,593.69
3/14	CHECK NO: 7699	363.49		4,230.20
3/14	CHECK NO: 7713	311.43		3,918.77
3/14	CHECK NO: 7691	305.38		3,613.39
3/14	CHECK NO: 7711	303.59		3,309.80
3/14	CHECK NO: 7695	279.98		3,029.82
3/14	CHECK NO: 7731	274.06		2,755.76
3/14	CHECK NO: 7732	226.98		2,528.78
3/14	CHECK NO: 7733	210.48		2,318.30
3/14	CHECK NO: 7714	184.69		2,133.61
3/14	CHECK NO: 7697	163.57		1,970.04
3/14	CHECK NO: 7735	155.01		1,815.03
3/14	CHECK NO: 7720	139.18		1,675.85
3/14	CHECK NO: 7734	81.65		1,594.20
3/14	CHECK NO: 7725	63.82		1,530.38
3/14	CHECK NO: 7678	54.36		1,476.02
3/14	CHECK NO: 7727	47.45		1,428.57
3/14	CHECK NO: 7698	198.05		1,230.52
3/14	CHECK NO: 7717	196.00		1,034.52
3/14	CHECK NO: 7694	164.97		869.55
3/14	CHECK NO: 7700	158.23		711.32
3/14	CHECK NO: 7729	80.95		630.37
3/15	TRANSFER CREDIT		2,000.00	2,630.37
	TRANSFER FROM CHECKING Mar 15 009948582026 VIA CBusOL Re # 066456			
3/15	CHECK NO: 7708	521.92		2,108.45
3/15	CHECK NO: 7707	351.65		1,756.80
3/15	CHECK NO: 7696	276.73		1,480.07
3/15	CHECK NO: 7651	217.94		1,262.13
3/15	CHECK NO: 7723	110.86		1,151.27
3/15	CHECK NO: 7692	359.91		791.36
3/15	CHECK NO: 7712	304.55		486.81
3/15	CHECK NO: 7716	119.98		366.83
3/15	CHECK NO: 7710	59.38		307.45
3/16	TRANSFER CREDIT		618.55	926.00
	TRANSFER FROM CHECKING Mar 16 009948582034 VIA CBusOL Re # 099387			
3/16	CHECK NO: 7701	343.76		582.24
3/16	CHECK NO: 7690	179.07		403.17
3/16	CHECK NO: 7719	342.35		60.82
3/16	CHECK NO: 7648	160.16		99.34-
3/16	CHECK NO: 7715	149.33		248.67-
3/16	CHECK NO: 7722	86.35		335.02-
3/16	CHECK NO: 7675	52.56		387.58-
3/17	TRANSFER CREDIT		412.00	24.42
	TRANSFER FROM CHECKING Mar 17 009948582026 VIA CBusOL Re # 043718			
3/17	TRANSFER CREDIT		400.58	425.00
	TRANSFER FROM CHECKING Mar 17 009948582034 VIA CBusOL Re # 025644			
3/17	OVERDRAFT CHARGE	90.00		335.00
3/17	CHECK NO: 1577	550.00		215.00-

## CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
3/17	CHECK NO: 7721	198.91		413.91-
3/17	CHECK NO: 7730	27.83		441.74-
3/18	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 064318		1,441.74	1,000.00
3/18	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 076820	826.07		173.93
3/18	OVERDRAFT CHARGE	30.00		143.93
3/18	CHECK NO: 7728	33.89		110.04
3/21	DEPOSIT		9,060.00	9,170.04
3/21	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 023126	2,738.50		6,431.54
3/21	CHECK NO: 7756	684.92		5,746.62
3/21	CHECK NO: 7758	521.92		5,224.70
3/21	CHECK NO: 7759	497.44		4,727.26
3/21	CHECK NO: 7786	474.45		4,252.81
3/21	CHECK NO: 7787	459.02		3,793.79
3/21	CHECK NO: 7752	426.13		3,367.66
3/21	CHECK NO: 7753	380.36		2,987.30
3/21	CHECK NO: 7763	307.25		2,680.05
3/21	CHECK NO: 7761	301.46		2,378.59
3/21	CHECK NO: 7769	300.84		2,077.75
3/21	CHECK NO: 7767	295.10		1,782.65
3/21	CHECK NO: 7744	279.98		1,502.67
3/21	CHECK NO: 7746	219.44		1,283.23
3/21	CHECK NO: 7749	195.19		1,088.04
3/21	CHECK NO: 7784	189.13		898.91
3/21	CHECK NO: 7783	164.83		734.08
3/21	CHECK NO: 7771	163.22		570.86
3/21	CHECK NO: 7764	155.38		415.48
3/21	CHECK NO: 7726	148.26		267.22
3/21	CHECK NO: 7776	130.04		137.18
3/21	CHECK NO: 7773	57.80		79.38
3/21	CHECK NO: 7777	46.43		32.95
3/21	CHECK NO: 7785	45.93		12.98-
3/21	CHECK NO: 7768	290.66		303.64-
3/21	CHECK NO: 7747	202.30		505.94-
3/21	CHECK NO: 7766	190.66		696.60-
3/21	CHECK NO: 7781	102.80		799.40-
3/21	CHECK NO: 7779	79.95		879.35-
3/22	DEPOSIT		3,429.00	2,549.65
3/22	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 048826		2,146.17	4,695.82
3/22	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 054404	850.00		5,545.82
3/22	DEPOSIT		525.00	6,070.82
3/22	OVERDRAFT CHARGE	150.00		5,920.82
3/22	CHECK NO: 1578	1,000.00		4,920.82
3/22	CHECK NO: 7755	802.03		4,118.79
3/22	CHECK NO: 1579	750.00		3,368.79
3/22	CHECK NO: 7757	432.75		2,936.04
3/22	CHECK NO: 7748	333.01		2,603.03
3/22	CHECK NO: 7751	301.47		2,301.56
3/22	CHECK NO: 7782	172.81		2,128.75
3/22	CHECK NO: 7750	131.47		1,997.28
3/22	CHECK NO: 7677	95.18		1,902.10
3/22	CHECK NO: 7774	60.18		1,841.92
3/22	CHECK NO: 7724	50.50		1,791.42
3/22	CHECK NO: 7754	41.30		1,750.12
3/22	CHECK NO: 7740	305.37		1,444.75
3/22	CHECK NO: 7762	300.39		1,144.36
3/22	CHECK NO: 7741	278.98		865.38
3/22	CHECK NO: 7765	183.44		681.94
3/22	CHECK NO: 7742	180.67		501.27
3/22	CHECK NO: 7693	155.02		346.25
3/22	CHECK NO: 7743	103.49		242.76

## CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
3/22	CHECK NO: 7778	35.76		207.00
3/23	CHECK NO: 7739	179.07		27.93
3/23	CHECK NO: 1581	550.00		522.07
3/23	CHECK NO: 7760	184.43		706.50
3/24	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 022999		1,006.50	300.00
3/24	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 027651		1,000.00	1,300.00
3/24	OVERDRAFT CHARGE	60.00		1,240.00
3/24	CHECK NO: 1582	1,000.00		240.00
3/24	CHECK NO: 7745	209.43		30.57
3/25	DEPOSIT		1,170.00	1,200.57
3/25	CHECK NO: 1583	750.00		450.57
3/25	CHECK NO: 7770	269.92		180.65
3/25	CHECK NO: 7780	41.88		138.77
3/28	DEPOSIT		8,400.00	8,538.77
3/28	DEPOSIT		6,000.00	14,538.77
3/28	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 044415	3,000.00		11,538.77
3/28	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 092505		1,500.00	10,038.77
3/28	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 083703		507.80	9,530.97
3/28	CHECK NO: 7803	802.03		8,728.94
3/28	CHECK NO: 7804	684.93		8,044.01
3/28	CHECK NO: 7806	622.13		7,421.88
3/28	CHECK NO: 7805	526.54		6,895.34
3/28	CHECK NO: 7807	497.44		6,397.90
3/28	CHECK NO: 7833	465.20		5,932.70
3/28	CHECK NO: 7834	459.03		5,473.67
3/28	CHECK NO: 7800	426.13		5,047.54
3/28	CHECK NO: 7801	380.36		4,667.18
3/28	CHECK NO: 7810	326.66		4,340.52
3/28	CHECK NO: 7815	289.94		4,050.58
3/28	CHECK NO: 7817	260.91		3,789.67
3/28	CHECK NO: 7793	233.31		3,556.36
3/28	CHECK NO: 7811	221.61		3,334.75
3/28	CHECK NO: 7812	190.93		3,143.82
3/28	CHECK NO: 7795	187.52		2,956.30
3/28	CHECK NO: 7509	179.48		2,776.82
3/28	CHECK NO: 7809	156.95		2,619.87
3/28	CHECK NO: 7830	142.22		2,477.65
3/28	CHECK NO: 7819	134.77		2,342.88
3/28	CHECK NO: 7820	111.73		2,231.15
3/28	CHECK NO: 7802	90.09		2,141.06
3/28	CHECK NO: 7824	51.78		2,089.28
3/28	CHECK NO: 7789	282.82		1,806.46
3/28	CHECK NO: 7816	256.97		1,549.49
3/28	CHECK NO: 7796	206.57		1,342.92
3/28	CHECK NO: 7798	198.05		1,144.87
3/28	CHECK NO: 7736	84.80		1,060.07
3/28	CHECK NO: 7687	81.39		978.68
3/28	CHECK NO: 7826	75.36		903.32
3/29	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 062360		468.68	1,372.00
3/29	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBusOL Re # 063826		328.00	1,700.00
3/29	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 063837	328.00		1,372.00
3/29	CHECK NO: 7797	366.26		1,005.74
3/29	CHECK NO: 7831	54.44		951.30
3/29	CHECK NO: 7790	339.86		611.44
3/29	CHECK NO: 7813	166.40		445.04
3/29	CHECK NO: 7814	162.13		282.91

**CHECKING ACTIVITY**

**Continued**

Date	Description		Debits	Credits	Balance
3/29	CHECK NO: 7792		101.83		181.08
3/29	CHECK NO: 7825		81.96		99.12
3/30	TRANSFER CREDIT				
	TRANSFER FROM CHECKING	Mar 30		1,700.88	1,800.00
009948582026 VIA CBusOL Re # 000280					
3/30	CHECK NO: 7788		179.07		1,620.93
3/30	CHECK NO: 1586		550.00		1,070.93
3/30	CHECK NO: 1587		250.00		820.93
3/31	TRANSFER CREDIT			1,750.00	2,570.93
009948582026 VIA CBusOL Re # 033321					
3/31	DEPOSIT			500.00	3,070.93
3/31	CHECK NO: 7799		360.50		2,710.43
3/31	CHECK NO: 7794		238.90		2,471.53
3/31	CHECK NO: 7828		180.05		2,291.48
3/31	CHECK NO: 7829		164.87		2,126.61
3/31	CHECK NO: 1584		156.19		1,970.42
3/31	CHECK NO: 1585		154.68		1,815.74
3/31	CHECK NO: 7821		58.61		1,757.13
<b>Total Debits/Credits</b>			<b>92,148.69</b>	<b>90,189.38</b>	

**Checks Paid**

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
151	3/01	180.02	7593*	3/01	75.62	7687	3/28	81.39	7731	3/14	274.06
1507*	3/14	750.00	7596*	3/04	124.66	7688	3/07	467.53	7732	3/14	226.98
1508	3/14	750.00	7646*	3/07	289.29	7689	3/07	441.13	7733	3/14	210.48
1526*	3/04	550.00	7647	3/08	294.22	7690	3/16	179.07	7734	3/14	81.65
1527	3/04	179.07	7648	3/16	160.16	7691	3/14	305.38	7735	3/14	155.01
1529*	3/02	284.05	7649	3/07	177.77	7692	3/15	359.91	7736	3/28	84.80
1530	3/01	168.70	7650	3/07	285.84	7693	3/22	155.02	7737	3/14	467.52
1531	3/02	242.66	7651	3/15	217.94	7694	3/14	164.97	7738	3/14	441.12
1533*	3/01	249.00	7652	3/08	224.24	7695	3/14	279.98	7739	3/23	179.07
1536*	3/01	268.93	7653	3/07	156.80	7696	3/15	276.73	7740	3/22	305.37
1537	3/01	282.45	7654	3/07	307.57	7697	3/14	163.57	7741	3/22	278.98
1538	3/01	71.45	7655	3/08	183.82	7698	3/14	198.05	7742	3/22	180.67
1544*	3/02	432.76	7656	3/08	532.18	7699	3/14	363.49	7743	3/22	103.49
1546*	3/02	497.44	7657	3/08	426.13	7700	3/14	158.23	7744	3/21	279.98
1548*	3/01	241.58	7658	3/07	380.36	7701	3/16	343.76	7745	3/24	209.43
1553*	3/01	301.86	7659	3/07	148.33	7702	3/14	426.13	7746	3/21	219.44
1555*	3/04	255.38	7660	3/07	802.03	7703	3/14	380.36	7747	3/21	202.30
1556	3/02	169.49	7661	3/07	684.92	7705*	3/14	802.02	7748	3/22	333.01
1560*	3/07	123.02	7662	3/07	461.02	7706	3/14	684.93	7749	3/21	195.19
1562*	3/01	45.43	7663	3/07	509.32	7707	3/15	351.65	7750	3/22	131.47
1564*	3/04	60.29	7664	3/14	497.44	7708	3/15	521.92	7751	3/22	301.47
1566*	3/01	228.14	7665	3/09	256.99	7709	3/14	497.44	7752	3/21	426.13
1567	3/03	187.34	7666	3/07	374.91	7710	3/15	59.38	7753	3/21	380.36
1570*	3/04	750.00	7667	3/07	438.64	7711	3/14	303.59	7754	3/22	41.30
1571	3/07	1,000.00	7668	3/07	213.67	7712	3/15	304.55	7755	3/22	802.03
1572	3/10	1,000.00	7669	3/07	194.66	7713	3/14	311.43	7756	3/21	684.92
1573	3/07	282.80	7670	3/07	503.14	7714	3/14	184.69	7757	3/22	432.75
1574	3/10	350.00	7671	3/08	354.15	7715	3/16	149.33	7758	3/21	521.92
1575	3/10	750.00	7672	3/07	283.11	7716	3/15	119.98	7759	3/21	497.44
1576	3/10	350.00	7673	3/07	30.97	7717	3/14	196.00	7760	3/23	184.43
1577	3/17	550.00	7674	3/07	274.75	7718	3/14	450.91	7761	3/21	301.46
1578	3/22	1,000.00	7675	3/16	52.56	7719	3/16	342.35	7762	3/22	300.39
1579	3/22	750.00	7676	3/07	135.03	7720	3/14	139.18	7763	3/21	307.25
1581*	3/23	550.00	7677	3/22	95.18	7721	3/17	198.91	7764	3/21	155.38
1582	3/24	1,000.00	7678	3/14	54.36	7722	3/16	86.35	7765	3/22	183.44
1583	3/25	750.00	7679	3/07	119.77	7723	3/15	110.86	7766	3/21	190.66
1584	3/31	156.19	7680	3/07	49.87	7724	3/22	50.50	7767	3/21	295.10
1585	3/31	154.68	7681	3/09	23.45	7725	3/14	63.82	7768	3/21	290.66
1586	3/30	550.00	7682	3/07	51.77	7726	3/21	148.26	7769	3/21	300.84
1587	3/30	250.00	7683	3/11	17.12	7727	3/14	47.45	7770	3/25	269.92
7509*	3/28	179.48	7684	3/10	174.61	7728	3/18	33.89	7771	3/21	163.22
7558*	3/04	179.07	7685	3/07	180.60	7729	3/14	80.95	7773*	3/21	57.80
7581*	3/01	138.61	7686	3/07	159.29	7730	3/17	27.83	7774	3/22	60.18

**CHECKING ACTIVITY**

**Continued**

<b>Checks Paid</b>											
Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
7776*	3/21	130.04	7789	3/28	282.82	7803	3/28	802.03	7817	3/28	260.91
7777	3/21	46.43	7790	3/29	339.86	7804	3/28	684.93	7819*	3/28	134.77
7778	3/22	35.76	7792*	3/29	101.83	7805	3/28	526.54	7820	3/28	111.73
7779	3/21	79.95	7793	3/28	233.31	7806	3/28	622.13	7821	3/31	58.61
7780	3/25	41.88	7794	3/31	238.90	7807	3/28	497.44	7824*	3/28	51.78
7781	3/21	102.80	7795	3/28	187.52	7809*	3/28	156.95	7825	3/29	81.96
7782	3/22	172.81	7796	3/28	206.57	7810	3/28	326.66	7826	3/28	75.36
7783	3/21	164.83	7797	3/29	366.26	7811	3/28	221.61	7828*	3/31	180.05
7784	3/21	189.13	7798	3/28	198.05	7812	3/28	190.93	7829	3/31	164.87
7785	3/21	45.93	7799	3/31	360.50	7813	3/29	166.40	7830	3/28	142.22
7786	3/21	474.45	7800	3/28	426.13	7814	3/29	162.13	7831	3/29	54.44
7787	3/21	459.02	7801	3/28	380.36	7815	3/28	289.94	7833*	3/28	465.20
7788	3/30	179.07	7802	3/28	90.09	7816	3/28	256.97	7834	3/28	459.03

\* Indicates gap in check number sequence      Number Checks Paid: 224      Totaling: \$63,589.98

**CUSTOMER SERVICE INFORMATION**

IF YOU HAVE QUESTIONS ON:

Checking

YOU CAN CALL:

877-528-0990  
(For Speech and Hearing  
Impaired Customers Only  
TDD: 800-945-0258)

YOU CAN WRITE:

CitiBusiness  
100 Citibank Drive  
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

Citibank Client Services 033  
PO Box 769013  
San Antonio, TX 78245-9013

000001/R1/04F000/0

MORNING STAR RESTAURANT GROUP,  
LLC D/B/A AMY RUTH'S  
DIP MERCHANT ACCOUNT  
68 W 120TH ST  
NEW YORK NY 10027

000  
CITIBANK, N. A.  
Account  
9948582034  
Statement Period  
Mar. 1 - Mar. 31, 2011  
Relationship Manager  
Citibusiness Service Cent  
(877) 528-0990

Page 1 of 3

### CitiBusiness® ACCOUNT AS OF MARCH 31, 2011

#### Relationship Summary:

Checking	\$0.89
Savings	-----
Checking Plus	-----

### SERVICE CHARGE SUMMARY FROM FEBRUARY 1, 2011 THRU FEBRUARY 28, 2011

Type of Charge	No./Units	Price/Unit	Amount
<b>STREAMLINED CHECKING # 9948582034</b>			
Average Daily Collected Balance			\$114.50
DEPOSIT SERVICES			
MONTHLY MAINTENANCE FEE	1	19.0000	19.00
CURRENCY DEPOSIT (PER \$100)	41	.3500	14.35
**FEE WAIVE			
OFFICIAL CHECK	1	10.0000	10.00
OVERDRAWN BALANCE INT CHARGE	2	.0300	0.06
OVERDRAWN BALANCE INT CHARGE	1	.0200	0.02
OVERDRAWN BALANCE INT CHARGE	1	.0100	0.01
CHECKS, DEP ITEMS/TICKETS, ACH	23	.3000	6.90
**FEE WAIVE			
<b>Total Charges for Services</b>			<b>\$29.09</b>
<b>Net Service Charge</b>			<b>\$29.09</b>
Charges debited from account # 9948582034			

### CHECKING ACTIVITY

#### CitiBusiness Streamlined Checking

9948582034		Beginning Balance:	\$0.48	
		Ending Balance:	\$0.89	
Date	Description	Debits	Credits	Balance
3/01	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBUSOL Re # 099987	100.52		101.00
3/01	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL Mar 01 REFERENCE # 099995	100.00		1.00
3/01	ACH DEBIT AMERICAN EXPRESS COLLECTION 6317357143 Mar 01	4.95		3.95-
3/02	OVERDRAFT CHARGE	30.00		33.95-
3/02	ACH DEBIT GLOBAL PAY GLOBAL STL 8788014035355 Mar 02	310.83		344.78-
3/03	DEPOSIT		350.00	5.22
3/03	OVERDRAFT CHARGE	30.00		24.78-
3/03	ACH DEBIT BANKCARD MTOT DISC 422369792300005 Mar 03	114.95		139.73-

**CHECKING ACTIVITY****Continued**

<b>Date</b>	<b>Description</b>	<b>Debits</b>	<b>Credits</b>	<b>Balance</b>
3/04	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582026 VIA CBUSOL Re # 015148		140.73	1.00
3/04	OVERDRAFT CHARGE	30.00		29.00-
3/07	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBUSOL Re # 045703		30.00	1.00
3/08	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143		1,119.06	1,120.06
3/08	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP 8788014035355		891.51	2,011.57
3/08	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 045453	2,010.29		1.28
3/08	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	29.09		27.81-
3/09	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143		597.09	569.28
3/09	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP 8788014035355		562.63	1,131.91
3/09	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 085416	688.62		443.29
3/09	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 085417	443.00		0.29
3/11	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143		466.71	467.00
3/11	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP 8788014035355		370.10	837.10
3/11	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP 8788014035355		250.00	1,087.10
3/11	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 061230	1,086.44		0.66
3/14	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143		240.59	241.25
3/14	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 028728	241.00		0.25
3/15	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP 8788014035355		776.10	776.35
3/15	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 066482	775.92		0.43
3/16	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143		618.60	619.03
3/16	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 099387	618.55		0.48
3/17	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143		618.59	619.07
3/17	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 025644	400.58		218.49
3/17	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 025646	217.74		0.75
3/22	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143		850.25	851.00
3/22	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 054404	850.00		1.00
3/29	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP 8788014035355		468.57	469.57
3/29	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 062360	468.68		0.89
<b>Total Debits/Credits</b>			<b>8,450.64</b>	<b>8,451.05</b>

**CUSTOMER SERVICE INFORMATION**

IF YOU HAVE QUESTIONS ON:

Checking

YOU CAN CALL:

877-528-0990  
(For Speech and Hearing  
Impaired Customers Only  
TDD: 800-945-0258)

YOU CAN WRITE:

CitiBusiness  
100 Citibank Drive  
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

Citibank Client Services 033  
PO Box 769013  
San Antonio, TX 78245-9013

000001/R1/21F000/0

MORNING STAR RESTAURANT  
D/B/A AMY RUTH'S RESTAURANT  
DIP OPERATING ACCOUNT  
68 W 120TH ST  
NEW YORK NY 10027

114  
CITIBANK, N. A.  
Account  
9948582026  
Statement Period  
Mar. 1 - Mar. 31, 2011  
Relationship Manager  
Citibusiness Service Cent  
(877) 528-0990

Page 1 of 6

**CitiBusiness® ACCOUNT AS OF MARCH 31, 2011**

**Relationship Summary:**

Checking	\$985.10
Savings	-----
Checking Plus	-----

**SERVICE CHARGE SUMMARY FROM FEBRUARY 1, 2011 THRU FEBRUARY 28, 2011**

Type of Charge	No./Units	Price/Unit	Amount
<b>STREAMLINED CHECKING # 9948582026</b>			
Average Daily Collected Balance			(\$7,487.20)
DEPOSIT SERVICES			
MONTHLY MAINTENANCE FEE	1	19.0000	19.00
CURRENCY DEPOSIT (PER \$100)	797	.3500	278.95
CURRENCY DEPOSIT (PER \$100)	50	.3500	17.50
**FEE WAIVE			
OVERDRAWN BALANCE INT CHARGE	1	2.5900	2.59
OVERDRAWN BALANCE INT CHARGE	1	2.1500	2.15
OVERDRAWN BALANCE INT CHARGE	1	1.4000	1.40
OVERDRAWN BALANCE INT CHARGE	1	1.2800	1.28
OVERDRAWN BALANCE INT CHARGE	1	.9000	0.90
OVERDRAWN BALANCE INT CHARGE	1	.8700	0.87
OVERDRAWN BALANCE INT CHARGE	1	.6800	0.68
OVERDRAWN BALANCE INT CHARGE	1	.4900	0.49
OVERDRAWN BALANCE INT CHARGE	1	.4800	0.48
OVERDRAWN BALANCE INT CHARGE	1	.3600	0.36
OVERDRAWN BALANCE INT CHARGE	1	.2900	0.29
OVERDRAWN BALANCE INT CHARGE	1	.1500	0.15
OVERDRAWN BALANCE INT CHARGE	1	.1400	0.14
OVERDRAWN BALANCE INT CHARGE	1	.1100	0.11
OVERDRAWN BALANCE INT CHARGE	1	.0500	0.05
UNCOLLECTED BALANCE INT CHARGE	1	.2100	0.21
UNCOLLECTED BALANCE INT CHARGE	1	.1700	0.17
UNCOLLECTED BALANCE INT CHARGE	1	.1400	0.14
UNCOLLECTED BALANCE INT CHARGE	1	.0900	0.09
CHECKS, DEP ITEMS/TICKETS, ACH	94	.3000	28.20
**FEE WAIVE			
<b>Total Charges for Services</b>			<b>\$310.50</b>
<b>Net Service Charge</b>			<b>\$310.50</b>
Charges debited from account # 9948582026			

## CHECKING ACTIVITY

## CitiBusiness Streamlined Checking

9948582026			Beginning Balance: Ending Balance:	\$3,926.58- \$985.10	
Date	Description		Debits	Credits	Balance
3/01	TRANSFER CREDIT			1,730.00	2,196.58-
	TRANSFER FROM CHECKING	Mar 01			
	009982101230 VIA CBusOL Re # 090234				
3/01	TRANSFER CREDIT			1,196.58	1,000.00-
	TRANSFER FROM CHECKING	Mar 01			
	009982101230 VIA CBusOL Re # 099959				
3/01	DEPOSIT			979.00	21.00-
3/01	TRANSFER CREDIT			25.00	4.00
	TRANSFER FROM CHECKING	Mar 01			
	009982101230 VIA CBusOL Re # 019344				
3/01	OVERDRAFT CHARGE		60.00		56.00-
3/01	CHECK NO: 2862		200.00		256.00-
3/01	CHECK NO: 2990		1,113.00		1,369.00-
3/01	CHECK NO: 2989		582.52		1,951.52-
3/01	CHECK NO: 2969		515.83		2,467.35-
3/01	CHECK NO: 2988		329.00		2,796.35-
3/01	CHECK NO: 2987		256.00		3,052.35-
3/02	DEPOSIT			8,000.00	4,947.65
3/02	DEPOSIT			2,965.00	7,912.65
3/02	DEPOSIT			740.10	8,652.75
3/02	OVERDRAFT CHARGE		180.00		8,472.75
3/02	CHECK NO: 2977		4,861.68		3,611.07
3/02	CHECK NO: 2970		680.00		2,931.07
3/02	CHECK NO: 2995		650.34		2,280.73
3/02	CHECK NO: 2972		635.80		1,644.93
3/02	CHECK NO: 2983		435.49		1,209.44
3/02	CHECK NO: 2912		246.07		963.37
3/03	CHECK NO: 2991		692.00		271.37
3/03	CHECK NO: 2973		635.80		364.43-
3/03	CHECK NO: 2959		560.43		924.86-
3/03	CHECK NO: 2799		340.00		1,264.86-
3/04	DEPOSIT			5,764.00	4,499.14
3/04	DEPOSIT			2,038.18	6,537.32
3/04	TRANSFER CREDIT			1,500.00	8,037.32
	TRANSFER FROM CHECKING	Mar 04			
	009982101230 VIA CBusOL Re # 015123				
3/04	TRANSFER DEBIT		511.43		7,525.89
	TRANSFER TO CHECKING	Mar 04			
	VIA CBUSOL REFERENCE # 022803				
3/04	TRANSFER DEBIT		140.73		7,385.16
	TRANSFER TO CHECKING	Mar 04			
	VIA CBUSOL REFERENCE # 015148				
3/04	OVERDRAFT CHARGE		90.00		7,295.16
3/04	SERVICE CHARGES		12.50		7,282.66
3/04	FEES FOR DOMESTIC FUNDS TRANSFER				
3/04	CBUSOL TRANSFER DEBIT		6,825.45		457.21
	RT CK #2924				
3/04	CHECK NO: 3000		5,482.56		5,025.35-
3/04	CHECK NO: 2993		4,907.97		9,933.32-
3/04	ACH DEBIT		1,047.41		10,980.73-
	VERIZON MAIN BILL PAY 6458361211	Mar 04			
3/04	CHECK NO: 2980		448.94		11,429.67-
3/04	CHECK NO: 2978		448.20		11,877.87-
3/04	CHECK NO: 2901		330.75		12,208.62-
3/04	CHECK NO: 2982		307.80		12,516.42-
3/04	CHECK NO: 2903		296.40		12,812.82-
3/04	CHECK NO: 2913		274.97		13,087.79-
3/04	CHECK NO: 2986		157.09		13,244.88-
3/04	ACH DEBIT		3.50		13,248.38-
	BILLMATRIX BILL PAY 6458361212	Mar 04			
3/07	DEPOSIT			12,600.00	648.38-
3/07	TRANSFER CREDIT			4,000.00	3,351.62
	TRANSFER FROM CHECKING	Mar 07			
	009982101230 VIA CBusOL Re # 004153				
3/07	DEPOSIT			2,703.08	6,054.70
3/07	DEPOSIT			1,931.28	7,985.98
3/07	DEPOSIT			520.43	8,506.41

## CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
3/07	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBusOL Re # 045706		248.38	8,754.79
3/07	WITHDRAWAL	1,374.00		7,380.79
3/07	OVERDRAFT CHARGE	270.00		7,110.79
3/07	CHECK NO: 2999	12,010.81		4,900.02-
3/07	CHECK NO: 2996	1,229.40		6,129.42-
3/07	CHECK NO: 2911	417.87		6,547.29-
3/08	DEPOSIT		2,518.00	4,029.29-
3/08	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 045453		2,010.29	2,019.00-
3/08	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBusOL Re # 045454		537.00	1,482.00-
3/08	OVERDRAFT CHARGE	30.00		1,512.00-
3/08	CHECK NO: 2984	122.50		1,634.50-
3/08	CHECK NO: 2902	168.00		1,802.50-
3/08	CHECK NO: 2985	50.00		1,852.50-
3/08	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	310.50		2,163.00-
3/09	DEPOSIT		3,303.00	1,140.00
3/09	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 085417		443.00	1,583.00
3/09	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 095436	1,400.00		183.00
3/09	OVERDRAFT CHARGE	90.00		93.00
3/09	CHECK NO: 3003	113.88		20.88-
3/09	CHECK NO: 3005	39.96		60.84-
3/10	DEPOSIT		2,624.61	2,563.77
3/10	DEPOSIT	500.00		3,063.77
3/10	WITHDRAWAL	1,750.00		1,313.77
3/10	OVERDRAFT CHARGE	60.00		1,253.77
3/10	CHECK NO: 3013	178.50		1,075.27
3/10	CHECK NO: 3002	2,445.14		1,369.87-
3/10	CHECK NO: 2997	1,449.85		2,819.72-
3/10	CHECK NO: 2994	640.00		3,459.72-
3/10	CHECK NO: 3006	177.24		3,636.96-
3/10	CHECK NO: 2981	165.48		3,802.44-
3/11	DEPOSIT		5,200.00	1,397.56
3/11	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 061230		1,086.44	2,484.00
3/11	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 070875	438.23		2,045.77
3/11	OVERDRAFT CHARGE	60.00		1,985.77
3/11	CHECK NO: 3034	575.00		1,410.77
3/11	CHECK NO: 3008	353.84		1,056.93
3/11	CHECK NO: 3007	3,738.49		2,681.56-
3/11	CHECK NO: 3015	287.00		2,968.56-
3/11	CHECK NO: 3010	148.05		3,116.61-
3/14	DEPOSIT		12,010.00	8,893.39
3/14	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBusOL Re # 039117		5,097.25	13,990.64
3/14	DEPOSIT		2,878.83	16,869.47
3/14	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBusOL Re # 028731		1,759.00	18,628.47
3/14	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBusOL Re # 050090		500.46	19,128.93
3/14	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 028728		241.00	19,369.93
3/14	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBusOL Re # 088038		116.61	19,486.54
3/14	OVERDRAFT CHARGE	30.00		19,456.54
3/14	CHECK NO: 3001	12,010.82		7,445.72
3/14	CHECK NO: 3044	2,466.44		4,979.28
3/14	CHECK NO: 3024	1,387.00		3,592.28

**CHECKING ACTIVITY**

**Continued**

Date	Description	Debits	Credits	Balance
3/14	CHECK NO: 2998	851.00		2,741.28
3/14	CHECK NO: 3033	530.00		2,211.28
3/14	CHECK NO: 3012	198.20		2,013.08
3/15	DEPOSIT		2,107.00	4,120.08
3/15	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 066482		775.92	4,896.00
3/15	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL Mar 15 REFERENCE # 066456	2,000.00		2,896.00
3/15	CHECK NO: 3021	635.80		2,260.20
3/15	CHECK NO: 3014	583.75		1,676.45
3/15	CHECK NO: 3029	265.00		1,411.45
3/16	DEPOSIT		2,700.00	4,111.45
3/16	DEPOSIT		522.83	4,634.28
3/16	CHECK NO: 3017	2,969.06		1,665.22
3/16	CHECK NO: 2952	2,434.39		769.17
3/16	CHECK NO: 3025	911.00		1,680.17
3/16	CHECK NO: 3022	561.86		2,242.03
3/16	CHECK NO: 3048	528.63		2,770.66
3/16	CHECK NO: 3016	456.19		3,226.85
3/16	CHECK NO: 3009	145.35		3,372.20
3/16	CHECK NO: 3045	133.54		3,505.74
3/17	DEPOSIT		3,800.00	294.26
3/17	TRANSFER CREDIT TRANSFER FROM CHECKING 009948582034 VIA CBusOL Re # 025646		217.74	512.00
3/17	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL Mar 17 REFERENCE # 043718	412.00		100.00
3/17	OVERDRAFT CHARGE	120.00		20.00
3/17	CHECK NO: 3046	1,632.61		1,652.61
3/17	CHECK NO: 3037	1,229.40		2,882.01
3/18	DEPOSIT		6,700.00	3,817.99
3/18	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBusOL Re # 076820		826.07	4,644.06
3/18	WITHDRAWAL	1,750.00		2,894.06
3/18	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL Mar 18 REFERENCE # 064318	1,441.74		1,452.32
3/18	OVERDRAFT CHARGE	60.00		1,392.32
3/18	CHECK NO: 3051	178.50		1,213.82
3/18	CHECK NO: 3049	3,372.47		2,158.65
3/18	CHECK NO: 3039	1,449.85		3,608.50
3/18	CHECK NO: 3026	1,206.00		4,814.50
3/18	CHECK NO: 3043	924.00		5,738.50
3/21	DEPOSIT		11,800.00	6,061.50
3/21	TRANSFER CREDIT TRANSFER FROM CHECKING 009982101230 VIA CBusOL Re # 023126		2,738.50	8,800.00
3/21	OVERDRAFT CHARGE	90.00		8,710.00
3/21	CHECK NO: 3059	1,526.79		7,183.21
3/21	CHECK NO: 3058	529.97		6,653.24
3/21	CHECK NO: 3023	483.29		6,169.95
3/22	DEPOSIT		2,087.69	8,257.64
3/22	DEPOSIT		1,750.00	10,007.64
3/22	DEPOSIT		699.00	10,706.64
3/22	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL Mar 22 REFERENCE # 048826	2,146.17		8,560.47
3/22	WITHDRAWAL	366.89		8,193.58
3/22	CHECK NO: 3060	525.00		7,668.58
3/22	ACH DEBIT Premium Finance ICC AICAIC000726571 Mar 22	1,657.42		6,011.16
3/22	CHECK NO: 3041	851.00		5,160.16
3/22	CHECK NO: 3011	805.67		4,354.49
3/22	CHECK NO: 3064	747.81		3,606.68
3/22	CHECK NO: 3047	432.11		3,174.57
3/22	CHECK NO: 3056	367.66		2,806.91
3/23	DEPOSIT		4,342.00	7,148.91
3/23	DEPOSIT		179.07	7,327.98

**CHECKING ACTIVITY**

**Continued**

Date	Description	Debits	Credits	Balance
3/23	CHECK NO: 3057	4,068.87		3,259.11
3/23	CHECK NO: 3061	1,462.66		1,796.45
3/23	CHECK NO: 3042	805.67		990.78
3/23	CHECK NO: 3062	530.60		460.18
3/23	CHECK NO: 3053	490.71		30.53-
3/23	CHECK NO: 3066	40.75		71.28-
3/24	DEPOSIT		2,580.00	2,508.72
3/24	TRANSFER DEBIT TRANSFER TO CHECKING Mar 24 VIA CBUSOL REFERENCE # 022999	1,006.50		1,502.22
3/24	TRANSFER DEBIT TRANSFER TO CHECKING Mar 24 VIA CBUSOL REFERENCE # 027651	1,000.00		502.22
3/24	OVERDRAFT CHARGE	60.00		442.22
3/24	CHECK NO: 3019	2,750.00		2,307.78-
3/24	CHECK NO: 3018	2,475.00		4,782.78-
3/24	CHECK NO: 3079	2,000.00		6,782.78-
3/24	CHECK NO: 3075	880.75		7,663.53-
3/24	CHECK NO: 3050	819.00		8,482.53-
3/24	CHECK NO: 3036	340.00		8,822.53-
3/24	CHECK NO: 3030	326.62		9,149.15-
3/24	CHECK NO: 3032	153.90		9,303.05-
3/25	DEPOSIT		10,065.00	761.95
3/25	DEPOSIT		1,019.92	1,781.87
3/25	WITHDRAWAL	750.00		1,031.87
3/25	OVERDRAFT CHARGE	180.00		851.87
3/25	CHECK NO: 3063	4,568.92		3,717.05-
3/25	CHECK NO: 3069	1,580.00		5,297.05-
3/25	CHECK NO: 3070	1,510.75		6,807.80-
3/25	CHECK NO: 3065	800.00		7,607.80-
3/28	DEPOSIT		10,303.00	2,695.20
3/28	TRANSFER CREDIT TRANSFER FROM CHECKING Mar 28 009982101230 VIA CBUSOL Re # 044415	3,000.00		5,695.20
3/28	TRANSFER CREDIT TRANSFER FROM CHECKING Mar 28 009982101230 VIA CBUSOL Re # 092605		1,500.00	7,195.20
3/28	DEPOSIT		1,149.50	8,344.70
3/28	TRANSFER CREDIT TRANSFER FROM CHECKING Mar 28 009982101230 VIA CBUSOL Re # 083703		507.80	8,852.50
3/28	DEPOSIT		326.66	9,179.16
3/28	OVERDRAFT CHARGE	90.00		9,089.16
3/28	CHECK NO: 3072	1,713.00		7,376.16
3/28	CHECK NO: 3083	1,456.24		5,919.92
3/28	CHECK NO: 3085	942.29		4,977.63
3/28	CHECK NO: 3077	240.26		4,737.37
3/28	CHECK NO: 3076	172.20		4,565.17
3/29	TRANSFER CREDIT TRANSFER FROM CHECKING Mar 29 009982101230 VIA CBUSOL Re # 063837		328.00	4,893.17
3/29	TRANSFER DEBIT TRANSFER TO CHECKING Mar 29 VIA CBUSOL REFERENCE # 063826	328.00		4,565.17
3/29	CHECK NO: 3055	2,194.00		2,371.17
3/29	CHECK NO: 3071	1,255.00		1,116.17
3/29	CHECK NO: 3084	396.55		719.62
3/29	CHECK NO: 3028	329.00		390.62
3/29	CHECK NO: 3027	256.00		134.62
3/30	DEPOSIT		4,519.00	4,653.62
3/30	DEPOSIT		179.07	4,832.69
3/30	TRANSFER DEBIT TRANSFER TO CHECKING Mar 30 VIA CBUSOL REFERENCE # 000280	1,700.88		3,131.81
3/30	OVERDRAFT CHARGE	60.00		3,071.81
3/30	CHECK NO: 3082	178.50		2,893.31
3/30	CHECK NO: 3080	3,583.85		690.54-
3/30	CHECK NO: 3092	1,469.28		2,159.82-
3/30	CHECK NO: 3095	1,000.00		3,159.82-
3/30	CHECK NO: 3094	500.00		3,659.82-
3/30	CHECK NO: 3035	50.00		3,709.82-
3/31	DEPOSIT		5,387.00	1,677.18

**CHECKING ACTIVITY**

**Continued**

Date	Description	Debits	Credits	Balance
3/31	DEPOSIT		3,791.00	5,468.18
3/31	DEPOSIT		851.42	6,319.60
3/31	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBU SOL Mar 31 REFERENCE # 033321	1,750.00		4,569.60
3/31	OVERDRAFT CHARGE	60.00		4,509.60
3/31	CHECK NO: 3074	1,784.00		2,725.60
3/31	CHECK NO: 3073	961.00		1,764.60
3/31	CHECK NO: 3089	779.50		985.10
<b>Total Debits/Credits</b>		<b>169,608.03</b>	<b>174,519.71</b>	

**Checks Paid**

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
2799	3/03	340.00	2994	3/10	640.00	3025	3/16	911.00	3058	3/21	529.97
2862*	3/01	200.00	2995	3/02	650.34	3026	3/18	1,206.00	3059	3/21	1,526.79
2901*	3/04	330.75	2996	3/07	1,229.40	3027	3/29	256.00	3060	3/22	525.00
2902	3/08	168.00	2997	3/10	1,449.85	3028	3/29	329.00	3061	3/23	1,462.66
2903	3/04	296.40	2998	3/14	851.00	3029	3/15	265.00	3062	3/23	530.60
2911*	3/07	417.87	2999	3/07	12,010.81	3030	3/24	326.62	3063	3/25	4,568.92
2912	3/02	246.07	3000	3/04	5,482.56	3032*	3/24	153.90	3064	3/22	747.81
2913	3/04	274.97	3001	3/14	12,010.82	3033	3/14	530.00	3065	3/25	800.00
2952*	3/16	2,434.39	3002	3/10	2,445.14	3034	3/11	575.00	3066	3/23	40.75
2959*	3/03	560.43	3003	3/09	113.88	3035	3/30	50.00	3069*	3/25	1,580.00
2969*	3/01	515.83	3005*	3/09	39.96	3036	3/24	340.00	3070	3/25	1,510.75
2970	3/02	680.00	3006	3/10	177.24	3037	3/17	1,229.40	3071	3/29	1,255.00
2972*	3/02	635.80	3007	3/11	3,738.49	3039*	3/18	1,449.85	3072	3/28	1,713.00
2973	3/03	635.80	3008	3/11	353.84	3041*	3/22	851.00	3073	3/31	961.00
2977*	3/02	4,861.68	3009	3/16	145.35	3042	3/23	805.67	3074	3/31	1,784.00
2978	3/04	448.20	3010	3/11	148.05	3043	3/18	924.00	3075	3/24	880.75
2980*	3/04	448.94	3011	3/22	805.67	3044	3/14	2,466.44	3076	3/28	172.20
2981	3/10	165.48	3012	3/14	198.20	3045	3/16	133.54	3077	3/28	240.26
2982	3/04	307.80	3013	3/10	178.50	3046	3/17	1,632.61	3079*	3/24	2,000.00
2983	3/02	435.49	3014	3/15	583.75	3047	3/22	432.11	3080	3/30	3,583.85
2984	3/08	122.50	3015	3/11	287.00	3048	3/16	528.63	3082*	3/30	178.50
2985	3/08	50.00	3016	3/16	456.19	3049	3/18	3,372.47	3083	3/28	1,456.24
2986	3/04	157.09	3017	3/16	2,969.06	3050	3/24	819.00	3084	3/29	396.55
2987	3/01	256.00	3018	3/24	2,475.00	3051	3/18	178.50	3085	3/28	942.29
2988	3/01	329.00	3019	3/24	2,750.00	3053*	3/23	490.71	3089*	3/31	779.50
2989	3/01	582.52	3021*	3/15	635.80	3055*	3/29	2,194.00	3092*	3/30	1,469.28
2990	3/01	1,113.00	3022	3/16	561.86	3056	3/22	367.66	3094*	3/30	500.00
2991	3/03	692.00	3023	3/21	483.29	3057	3/23	4,068.87	3095	3/30	1,000.00
2993*	3/04	4,907.97	3024	3/14	1,387.00						

\* Indicates gap in check number sequence      Number Checks Paid: 114      Totaling: \$137,894.68

**CUSTOMER SERVICE INFORMATION**

IF YOU HAVE QUESTIONS ON:

Checking

YOU CAN CALL:

877-528-0990  
(For Speech and Hearing  
Impaired Customers Only  
TDD: 800-945-0258)

YOU CAN WRITE:

CitiBusiness  
100 Citibank Drive  
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.